

**INFORMATION DISCLOSURE TO THE SHAREHOLDERS OF
PT DIAN SWASTATIKA SENTOSA TBK
("INFORMATION DISCLOSURE")**

THIS INFORMATION DISCLOSURE IS PREPARED BY THE COMPANY IN COMPLIANCE WITH POJK 17/2020 AS DEFINED IN THIS INFORMATION DISCLOSURE.

If you have difficulty understanding the information as contained in this Information Disclosure, you are advised to consult with a legal advisor, public accountant, financial advisor, or other competent professional.



PT Dian Swastatika Sentosa Tbk
(the "Company")

Business Activities:
Parent Company Activities

Head Office:
Sinar Mas Land Plaza, Tower II, 24th Floor
Jl. M.H. Thamrin No. 51
Central Jakarta 10350
Indonesia
Telephone: +6221 31990258
Facsimile: +6221 31990259
Email: corsec@dss.co.id
Website: www.dssa.co.id

This Information Disclosure is published in Jakarta on July 8, 2026

I. DEFINITIONS

Affiliate	: means: <ol style="list-style-type: none">1. family relationships due to marriage up to the second degree, both horizontally and vertically, namely a person's relationship with:<ol style="list-style-type: none">(i) husband or wife(ii) parents of a husband or wife and husband or wife of a child(iii) grandparents of the husband or wife and husband or wife of grandchildren(iv) siblings of the husband or wife and the husband or wife of the relative concerned, or(v) husband or wife of the person's brother2. family relationships due to heredity up to the second degree, both horizontally and vertically, that is, relationships between someone with:<ol style="list-style-type: none">(i) parents and children(ii) grandparents and grandchildren, or(iii) siblings of the person concerned3. the relationship between the party and the employees, directors, or commissioners of such party4. relationship between 2 (two) companies where there are 1 (one) or more same members of the board of directors, management, board of commissioners, or supervisors5. the relationship between a company and a party, whether directly or indirectly, in any way, controls or is controlled by the company or such party in determining the management and/or policies of the company or the party6. the relationship between 2 (two) or more controlled companies, either directly or indirectly, in any way, in determining the management and/or policies of the company by the same party, or7. the relationship between the company and the major shareholders, namely parties who directly or indirectly own at least 20% (twenty percent) of the shares that have voting rights from the company
BMT	: means PT Bali Media Telekomunikasi, a limited liability company incorporated under and subject to the laws of the Republic of Indonesia, which is an indirect subsidiary of the Company with an effective ownership of more than 99%
DSST	: means PT DSST Mas Gemilang, a limited liability company incorporated under and subject to the laws of the Republic of Indonesia, which is a direct subsidiary of the Company with an effective ownership of more than 99%
Information Disclosure	: means the information conveyed by the Company as stipulated in this announcement
Consolidated Financial Statements March 31, 2026	: means the consolidated statements of financial position and the consolidated statements of profit or loss and other comprehensive income of the Company and its subsidiaries for the period ended on March 31, 2026, which have been audited by Mirawati Sensi Idris Public Accounting Firm (Member of Moore Global Network Limited) as stated in the Independent Auditor's Report No. 00916/2.1090/AU.1/02/1284-1/1/VI/2026 dated June 29, 2026
MOL or MOLHR	: means the Minister of Law of the Republic of Indonesia, as such office may be renamed, replaced, or otherwise designated from time to time (formerly known as the Minister of Law and Human Rights of the Republic of Indonesia, the Minister of Justice of the Republic of Indonesia, the Minister of Law and Legislation of the

	Republic of Indonesia, or any other name), the minister having authority over governmental affairs in the field of law in the Republic of Indonesia
OJK	: means the Financial Services Authority, an institution established pursuant to Law of the Republic of Indonesia No. 21 of 2011 regarding the Financial Services Authority, including any amendments thereto and any successor laws, implementing regulations, replacements, substitutions, or successor authorities from time to time
Company	: means PT Dian Swastatika Sentosa Tbk, a public limited liability company incorporated under and subject to the laws of the Republic of Indonesia
POJK 17/2020	: means OJK's Regulation No. 17/POJK.04/2020, enacted on April 21, 2020, concerning Material Transactions and Alteration of Business Activities
POJK 42/2020	: means OJK's Regulation No. 42/POJK.04/2020, enacted on July 2, 2020, concerning Affiliated Transactions and Conflict-of-Interest Transactions
Transaction	: means an increase in the issued and fully paid-up capital by Rp8,539,999,121,000 (eight trillion five hundred thirty-nine billion nine hundred ninety-nine million one hundred twenty-one thousand Rupiah), through the issuance of 8,539,999,121 (eight billion five hundred thirty-nine million nine hundred ninety-nine thousand one hundred twenty-one) new shares in BMT, all of which were subscribed by DSST
Affiliated Transaction	: means any activities and/or transactions conducted by public companies or controlled companies with Affiliates of public companies or Affiliates of members of the Board of Directors, members of the Board of Commissioners, the major shareholders, or the controllers, including any activities and/or transactions carried out by public companies or controlled companies for the benefit of Affiliates of public companies or Affiliates of members of the Board of Directors, member of the Board of Commissioners, major shareholders, or the controller, as stipulated in POJK 42/2020
Material Transaction	: means each transaction conducted by a public company or a controlled company that meets the value threshold as governed in POJK 17/2020
Conflict-of-Interest Transaction	: means transactions conducted by a public company or a controlled company with any party, whether with Affiliates or non-Affiliates, that involve a conflict of interest, as governed in POJK 42/2020

II. INTRODUCTION

The information as stated in this Information Disclosure is provided to the Company's shareholders to give a complete information or overview of the Transaction.

On July 6, 2026, the Company, through DSST, conducted the Transaction.

Based on the equity value of the Company as stated in the Consolidated Financial Statements as of March 31, 2026, the Transaction is classified as a Material Transaction, since the value of the Transaction exceeds 20% (twenty percent) of the Company's equity value, but not exceeding 50% (fifty percent) of the Company's equity value.

The Transaction is an Affiliated Transaction, but not a Conflict-of-Interest Transaction, since there is no difference between the economic interests of the Company and the economic interests of members of the Board of Directors, members of the Board of Commissioners, and majority shareholders that may harm the Company.

The Transaction is conducted in accordance with (i) the procedures set out in Article 6 *juncto* Article 11 *juncto* Article 33 letter a POJK 17/2020 and (ii) generally accepted business practices.

III. DESCRIPTION OF THE TRANSACTION

1. **BACKGROUND, EXPLANATION, CONSIDERATIONS, AND REASONS FOR THE CONDUCT OF AFFILIATED TRANSACTIONS COMPARED TO IF A SIMILAR TRANSACTION WERE CONDUCTED WITH A NON-AFFILIATED PARTY**

As part of the strategy implementation to strengthen its business position and build a competitive and sustainable digital services ecosystem in support of the achievement of the Company's vision as an integrated digital solution provider in Indonesia, the Company, through DSST, carried out the Transaction on July 6, 2026. This Transaction is a strategic initiative to strengthen the business structure, expand business capabilities, and establish a solid long-term growth foundation. In line with this, the Company considers it necessary for DSST to strengthen BMT's capital structure to ensure the availability of adequate funding capacity, to enhance BMT's financial flexibility, support the implementation of its business strategy, investments, working capital requirements, and various strategic projects aligned with the Company's long-term goals.

With the execution of the Transaction, BMT's capital structure and shareholding composition have changed. BMT's capital structure and shareholding composition before and after the completion of the Transaction are as follows:

Remarks	Before Transaction			After Transaction		
	Number of Shares	Nominal Value (Rp) @ Rp1,000 per share	Percentage (%)	Number of Shares	Nominal Value (Rp) @ Rp1,000 per share	Percentage (%)
Authorized capital	11,193,772,120	11,193,772,120,000		75,000,000,000	75,000,000,000,000	
Fully issued and paid-up capital						
DSST	11,193,772,119	11,193,772,119,000	99.99	19,733,771,240	19,733,771,240,000	99.99
PT Sinarmas Sukses Sejahtera	1	1,000	0.01	1	1,000	0.01
Total issued and paid-up capital	11,193,772,120	11,193,772,120,000	100.00	19,733,771,241	19,733,771,241,000	100.00

2. **PURPOSE AND BENEFITS OF THE TRANSACTION FOR THE COMPANY**

The Company, through DSST, carried out the Transaction as a strategic initiative to strengthen its business foundation, expand its operational and technological capabilities, and accelerate the integration of its digital ecosystem to support long-term growth.

The Company is optimistic that the Transaction will support the sustainable development of its business through enhanced synergies, optimized resource utilization, and strengthened market position and competitiveness in response to industry developments and market opportunities.

3. **OBJECT AND VALUE OF THE TRANSACTION**

The object of the Transaction is the issuance and subscription of 8,539,999,121 (eight billion five hundred thirty-nine million nine hundred ninety-nine thousand one hundred twenty-one) new shares in BMT for an amount of Rp8,539,999,121,000 (eight trillion five hundred thirty-nine billion nine hundred ninety-nine million one hundred twenty-one thousand Rupiah).

4. **MATERIALITY**

The Transaction is a Material Transaction, since the value of the Transaction is more than 20% (twenty percent) but not exceeding 50% (fifty percent) of the Company's equity value. The calculation of materiality is as follows:

Transaction Parameter	
Transaction Value to the Company's Equity Ratio	21.22%
Transaction Value	Rp8,539,999,121,000 (eight trillion five hundred thirty-nine billion nine hundred ninety-nine million one hundred twenty-one thousand Rupiah) or equivalent to 502,559,826 ¹⁾
The Company's Equity	USD 2,368,262,261 ²⁾

Notes:

- 1) the exchange rate used is the Bank Indonesia middle exchange rate as of March 31, 2026, of Rp16,993/USD
- 2) based on the Consolidated Financial Statements as of March 31, 2026

5. TRANSACTING PARTIES

a. DSST

i. Brief Profile

DSST is a limited liability company duly established under the laws of the Republic of Indonesia and domiciled in Central Jakarta, with its registered office located at Sinar Mas Land Plaza, Tower 2, 32nd Floor, Jl. M.H. Thamrin No. 51, Jakarta 10350, telephone number: +6221 39834700, and email address: legal.dsstmg@dsst.co.id.

DSST was established pursuant to Deed of Establishment No. 105 dated March 26, 2012, drawn up before Desman, S.H., M.Hum., Notary in North Jakarta. The deed was approved by MOLHR pursuant to Decree No. AHU-16407.AH.01.01.Tahun 2012 dated March 29, 2012, and was recorded in the company register under No. AHU-0027331.AH.01.09.Tahun 2012 dated March 29, 2012.

The Articles of Association of DSST have been amended from time to time. The latest amendment was effected pursuant to Deed of Statement of Shareholders' Resolutions No. 62 dated December 23, 2025, drawn up before Lanawaty Darmadi, S.H., M.M., M.Kn., Notary in Central Jakarta. According to the aforesaid deed, the shareholders of DSST approved an amendment to Article 4 of the Articles of Association concerning capital in connection with the increase of DSST's issued and paid-up capital. Such an amendment was notified to the MOL as evidenced by the Receipt of Notification of Amendment to Articles of Association No. AHU-AH.01.03-0258029 dated December 24, 2025, and was recorded in the company register under No. AHU-0291490.AH.01.11.TAHUN 2025 dated December 24, 2025 ("**Deed No. 62/2025**").

ii. Purpose and Objectives of Business Activities

Pursuant to Deed of Statement of Shareholders' Resolutions No. 38 dated June 21, 2024, drawn up before Lanawaty Darmadi, S.H., M.M., M.Kn., Notary in Central Jakarta, which was approved by the MOLHR pursuant to Decree No. AHU-0037228.AH.01.02.TAHUN 2024 dated June 24, 2024, and recorded in the company register under No. AHU-0124500.AH.01.11.TAHUN 2024 dated 24 ("**Deed No. 38/2024**"), the business activities of DSST are as follows:

- (1) the purposes and objectives of DSST are holding company activities (KBLI 64200) and other management consultancy activities (KBLI 70209).
- (2) to achieve the foregoing purposes and objectives, DSST may engage in the following business activities:
 - i. conducting holding company activities, namely activities of a company that controls the assets of a group of subsidiary companies and whose principal activity is ownership of such group. Holding companies are not involved in the operational activities of their subsidiaries. Such activities include services provided by counsellors and negotiators in designing corporate mergers and acquisitions; and
 - ii. conducting other management consultancy activities, including the provision of advisory, guidance, and operational assistance services relating to business and organizational management issues, such as strategic and organizational planning, financial decision-making, marketing objectives and policies, human resources planning, practices, and policies, as well as production scheduling and control planning. Such services may include advisory, guidance and operational assistance in various management functions, management consultancy services by agronomists and agricultural economists in the agricultural sector and related fields, the design of accounting methods and procedures, cost accounting programs, budgetary control procedures, advisory and assistance services to businesses and public service organizations in planning, organizing, efficiency enhancement and supervision, management information services, and other related services, including infrastructure investment feasibility and study services.

iii. Capital Structure and Shareholders' Composition

Pursuant to Deed of Statement of Shareholders' Resolutions No. 33 dated December 26, 2022, drawn up before Lanawaty Darmadi, S.H., M.M., M.Kn., Notary in Central Jakarta, which was approved by the MOLHR pursuant to Decree No. AHU-0129647.AH.01.02.TAHUN 2022 dated December 27, 2022, was notified to the MOLHR as evidenced by Receipt of Notification of Amendment to Articles of Association No. AHU-AH.01.03-0496989 dated December 27, 2022, and recorded in the company register under No. AHU-0261273.AH.01.11.TAHUN 2022 dated December 27, 2022 *juncto* Deed No. 62/2025, the shareholders' composition of DSST is as follows:

Remarks	Number of Shares	Nominal Value (Rp) @ Rp1,000,000 per share	Percentage (%)
Authorized capital	15,000,000	15,000,000,000,000	
Fully issued and paid-up capital			
The Company	12,330,094	12,330,094,000,000	99.9999

PT Sinar Mas Tunggal	10	10,000,000	0.0001
Total issued and paid-up capital	12,330,104	12,330,104,000,000	100.0000

iv. Management and Supervision

Pursuant to the Deed of Statement of Shareholders' Resolutions No. 67 dated June 26, 2026, drawn up before Lanawaty Darmadi, S.H., M.M., M.Kn., Notary in Central Jakarta, which was notified to the MOL as evidenced by Receipt of Notification of Change in Company Data No. AHU-AH.01.09-0368784 dated June 30, 2026 and was recorded in the company register under No. AHU-0146835.AH.01.11.TAHUN 2026 dated June 30, 2026. The composition of the Board of Commissioners and Board of Directors of DSST as of the date of this Information Disclosure is as follows:

Board of Commissioners

President Commissioner : Lay Krisnan Cahya
 Commissioner : Handhianto Suryo Kentjono
 Commissioner : Hermawan Tarjono

Board of Directors

President Director : Marlo Budiman
 Director : Johannes
 Director : Daniel Cahya

b. BMT

i. Brief Profile

BMT is a limited liability company duly established under the laws of the Republic of Indonesia and domiciled in Central Jakarta, with its registered office located at Jl. H. Agus Salim No. 45, Kebon Sirih, Menteng, Central Jakarta, telephone number: +6221 31922255, and email address: balimedia_telekom@yahoo.com.

BMT was established pursuant to BMT's Deed of Establishment No. 21 dated September 9, 2003, drawn up before Myra Yuwono, S.H., notary in Jakarta. The deed was approved by the MOLHR pursuant to Decree No. C-27551.HT.01.01.TH 2003 dated November 17, 2003 and was registered in the company register under No. 090315241472 dated January 16, 2004. The Articles of Association of BMT have been amended from time to time, with the latest amendment was effected pursuant to Deed of Statement of Shareholders' Resolutions No. 85 dated June 29, 2026, drawn up before Lanawaty Darmadi, S.H., M.M., M.Kn, notary in Central Jakarta, was notified to the MOL as evidenced by Receipt of Notification of Change in Company Data No. AHU-AH.01.09-0356593 dated June 29, 2026, and was recorded in the company register under No. AHU-0141881.AH.01.11.TAHUN 2026 dated June 29, 2026 ("**Deed No. 85/2026**").

ii. Purpose and Objectives of Business Activities

The purposes and objectives of BMT, as stipulated in Article 3 of the Articles of Association of BMT as stipulated in Deed No. 35 dated February 18, 2025, drawn up before Esther Pascalia Ery Jovina, S.H., M.Kn., Notary in Jakarta, which was approved by MOL pursuant to Decree No. AHU-0012696.AH.01.02.Tahun 2025 dated February 24, 2025 and recorded in the Company Register under No. AHU-0042208.AH.01.11.Tahun 2025 dated February 24, 2025, are to engage in several lines of business, namely the wholesale trading of telecommunications equipment, holding company activities, head office activities, and other management consultancy activities.

To achieve the foregoing purposes and objectives, BMT may engage in the following business activities:

- conducting wholesale trading activities in telecommunications equipment, including the wholesale trading of communications equipment, such as telephone and communications equipment, including radio and television broadcasting equipment;
- conducting holding company activities, namely activities of a holding company that controls the assets of a group of subsidiary companies and whose principal activity is the ownership of such group. Holding companies do not engage in the operational activities of their subsidiaries. Such activities include services provided by counsellors and negotiators in structuring corporate mergers and acquisitions;
- conducting head office activities, including the supervision and management of other business units or enterprises, corporate strategy and organizational planning, and corporate or enterprise policy decision-making. Entities within this business classification exercise operational control and manage the operations of their related business units. Such activities include those carried out by head offices, central administrative offices, incorporated head offices, district offices, regional offices, and branch management offices; and

- conducting other management consultancy activities, including the provision of advisory, guidance, and operational assistance services relating to business and organizational management matters, financial decision-making, marketing objectives and policies, human resources planning, practices and policies, as well as production planning, scheduling, and control. Such services may include advisory, guidance, and operational assistance in various management functions, management consultancy services by agronomists and agricultural economists in the agricultural sector and related fields, the design of accounting methods and procedures, cost accounting programs, budgetary control procedures, advisory and assistance services to businesses and public service organizations in planning, organization, efficiency improvement and supervision, management information services, and other related services. Including infrastructure investment study services.

iii. Capital Structure and Shareholders' Composition

The capital structure and shareholding composition of BMT, as set out in Deed No. 85/2026^{*)}, are as follows:

Remarks	Number of Shares	Nominal Value (Rp) @ Rp1,000 per share	Percentage (%)
Authorized capital	11,193,772,120	11,193,772,120,000	
Fully issued and paid-up capital			
DSST	11,193,772,119	11,193,772,119,000	99.99
PT Sinarmas Sukses Sejahtera	1	1,000	0.01
Total issued and paid-up capital	11,193,772,120	11,193,772,120,000	100.00

Note:

*) before the transaction is executed

iv. Management and Supervision

The composition of the Board of Commissioners and Board of Directors of BMT, as set out in Deed of Statement of Shareholders' Resolutions No. 65 dated October 28, 2025, drawn up before Esther Pascalia Ery Jovina, S.H., M.Kn., notary in Jakarta, which was notified to the MOL as evidenced by Receipt of Notification of Change in Company Data No. AHU-AH.01.09-0358783 dated November 21, 2025 and was recorded in the company register under No. AHU-0266834.AH.01.11.TAHUN 2025 dated November 21, 2025, is as follows:

Board of Commissioners

President Commissioner : Daniel Cahya

Commissioner : Alex Sutanto

Board of Directors

President Director : Mona Angelique Susanto

Director : Indra Sentanu

6. NATURE OF AFFILIATED RELATIONS

DSST and BMT are subsidiaries of the Company (directly or indirectly) with effective ownership of more than 99%.

IV. THE EFFECT OF THE TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

The Transaction does not have a negative impact on the financial condition or the continuity of the Company's business operations. The following proforma consolidated statements of financial position and proforma consolidated statements of profit or loss and other comprehensive income are prepared to illustrate the impact of the Transaction, with an assumption that the Transaction occurred and was effective on March 31, 2026.

Proforma Consolidated Statement of Financial Position

(in million USD)

Remarks	Pre-Transaction	Adjustment	Post Transaction
ASSET			
Current Asset	1,911.0	-	1,911.0
Noncurrent Asset	2,685.3	-	2,685.3
TOTAL ASSET	4,596.3	-	4,596.3
LIABILITIES AND EQUITY			
Liabilities			
Current Liabilities	846.1	-	846.1
Noncurrent Liabilities	1,381.9	-	1,381.9
Total Liabilities	2,228.0	-	2,228.0
EQUITY			
Equity Attributable to Owners of the Parent Company	1,886.9	-	1,886.9
Non-controlling Interests	481.4	-	481.4

Remarks	Pre-Transaction	Adjustment	Post Transaction
Total Equity	2,368.3	-	2,368.3
TOTAL LIABILITIES AND EQUITY	4,596.3	-	4,596.3

Proforma Consolidated Statement of Profit or Loss and Other Comprehensive Income (in million USD)

Remarks	Pre-Transaction	Adjustment	Post Transaction
Revenues	693.2	-	693.2
Gross Profit	247.0	-	247.0
Profit before Tax	146.2	-	146.2
Profit for the Period	118.5	-	118.5
Total Comprehensive Income for the Period	107.1	-	107.1

The assumptions used to prepare the Company's proforma consolidated financial statements include the following:

- The Transaction occurred on March 31, 2026
- The value of the Transaction is Rp8,539,999,121,000 (eight trillion five hundred thirty-nine billion nine hundred ninety-nine million one hundred twenty-one thousand Rupiah)
- The exchange rate used is the Bank Indonesia middle exchange rate as of March 31, 2026, of Rp16,993/USD

VII. STATEMENT OF THE BOARD OF DIRECTORS AND THE BOARD OF COMMISSIONERS

The Board of Directors and Board of Commissioners of the Company are fully responsible for the accuracy of all information contained in this Information Disclosure and hereby declare that all material information and facts relating to the Transaction have been fully disclosed and that there are no other material facts of the Transaction that have not been disclosed or omitted that could mislead the information in this Information Disclosure.

The Board of Directors and the Board of Commissioners of the Company also stated that the Transaction is a Material Transaction, since the value of the Transaction is more than 20% (twenty percent) but not exceeding 50% (fifty percent) of the Company's equity value, based on Consolidated Financial Statements March 31, 2026. This Transaction is an Affiliated Transaction, but not a Conflict-of-Interest Transaction, since there is no difference between the economic interests of the Company and the economic interests of members of the Board of Directors, members of the Board of Commissioners, and majority shareholders that could harm the Company.

VIII. ADDITIONAL INFORMATION

To obtain additional information in connection with the Transaction, the shareholders of the Company may contact the Corporate Secretary of the Company during the working hours of the Company at the address below:

Corporate Secretary
PT Dian Swastatika Sentosa Tbk
Sinar Mas Land Plaza, Tower II, 24th Floor
Jl. M.H. Thamrin No. 51, Central Jakarta 10350, Indonesia
Telephone: +6221 31990258, Facsimile: +6221 31990259
Email: corsec@dss.co.id, Website: www.dssa.co.id

Jakarta, July 8, 2026
Board of Directors of the Company