

ANNUAL PUBLIC EXPOSE

PT DIAN SWASTATIKA SENTOSA TBK

Tuesday, December 10, 2024



Agenda

- COMPANY OVERVIEW
- OPERATIONAL REVIEW Q3-2024
- FINANCIAL REVIEW Q3-2024
- BUSINESS STRATEGY
- CORPORATE GOVERNANCE,
CORPORATE SOCIAL AND
ENVIRONMENTAL RESPONSIBILITY,
AND AWARDS



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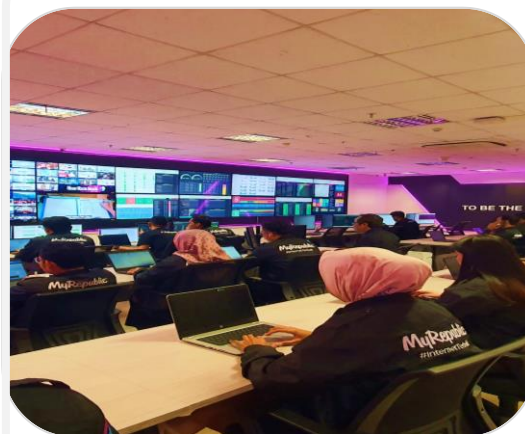
Company Overview

Business Activities and Products/Services

Business Activities



**Coal Mining
and
Trading**



Technology



**Fertilizer and Chemical
Trading**



Power Generation

Products/Services

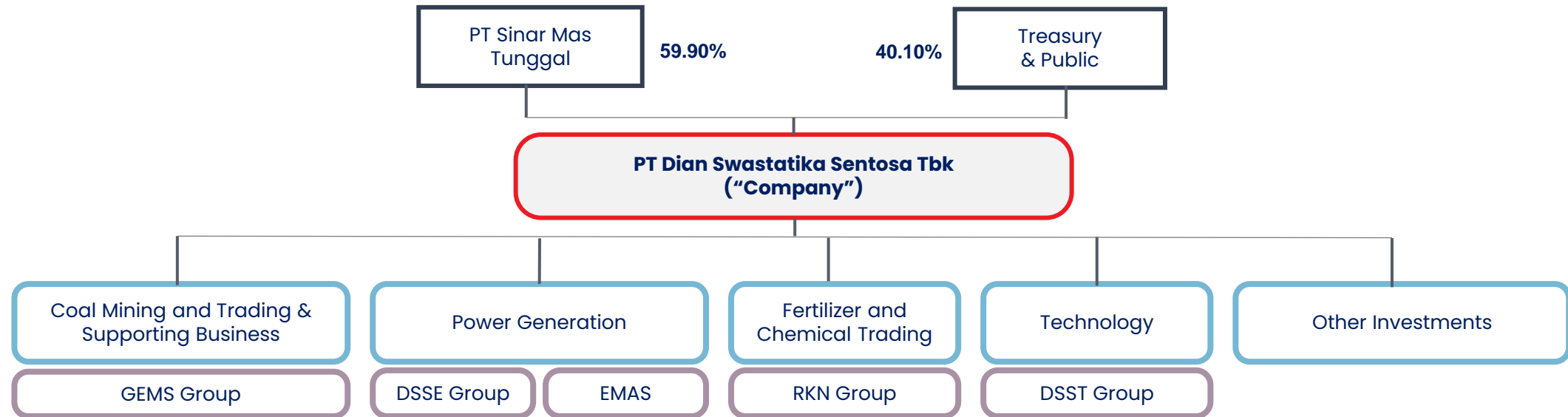
Coal

Internet Services
Pay TV
Data Center Services
Other Technology Investments

Fertilizer
Chemical

Power

Corporate Structure (as of September 30, 2024)



Coal Mining and Trading

GEMS : PT Golden Energy Mines Tbk

Power Generation

DSSE : PT DSSE Energi Mas Utama

EMAS : PT Energi Mas Anugerah Semesta

Technology

DSST : PT DSST Mas Gemilang

Fertilizer and Chemical Trading

RKN : PT Rolimex Kimia Nusamas

Number of subsidiaries : **96** entities
Number of employees : **1,968** persons

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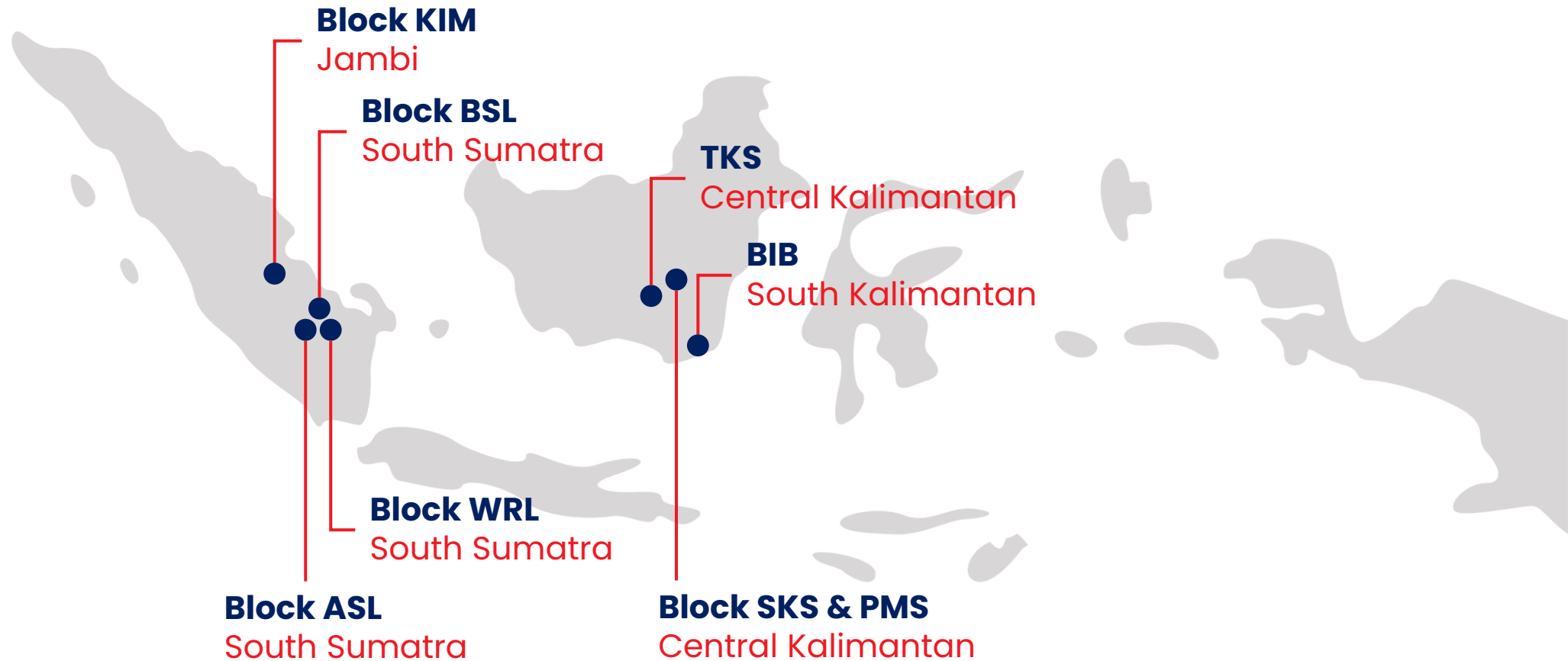




Coal Mining and Trading



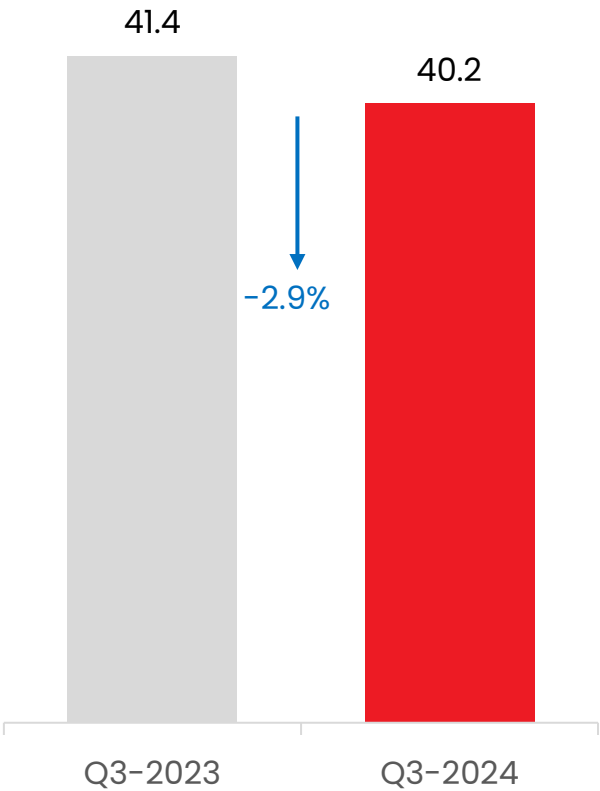
Main Site Locations



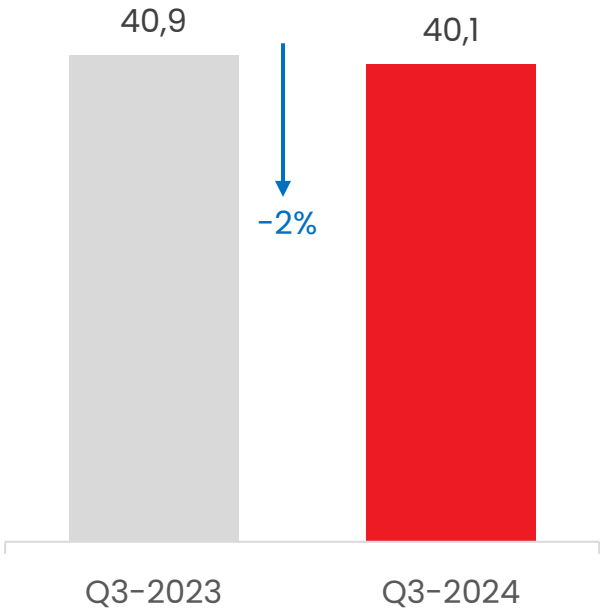
Operational Performance



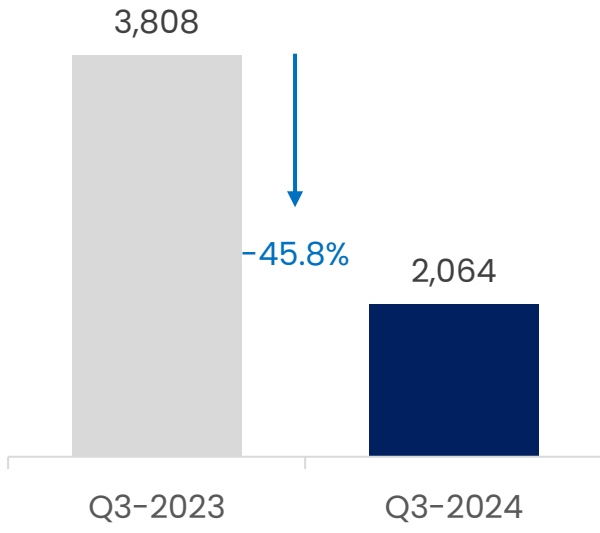
Production Volume
(million MT)



Sales Volume
(million MT)



Revenues
(million USD)



Fertilizer and Chemical Trading



Fertilizer and Chemical Trading

Office and Branch Locations as well as Sales Segmentation



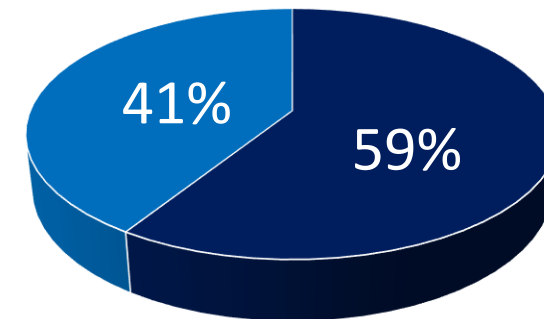
PT Rolimex Kimia Nusamas – subsidiary

Products are imported to meet domestic market demand.

Market Share:

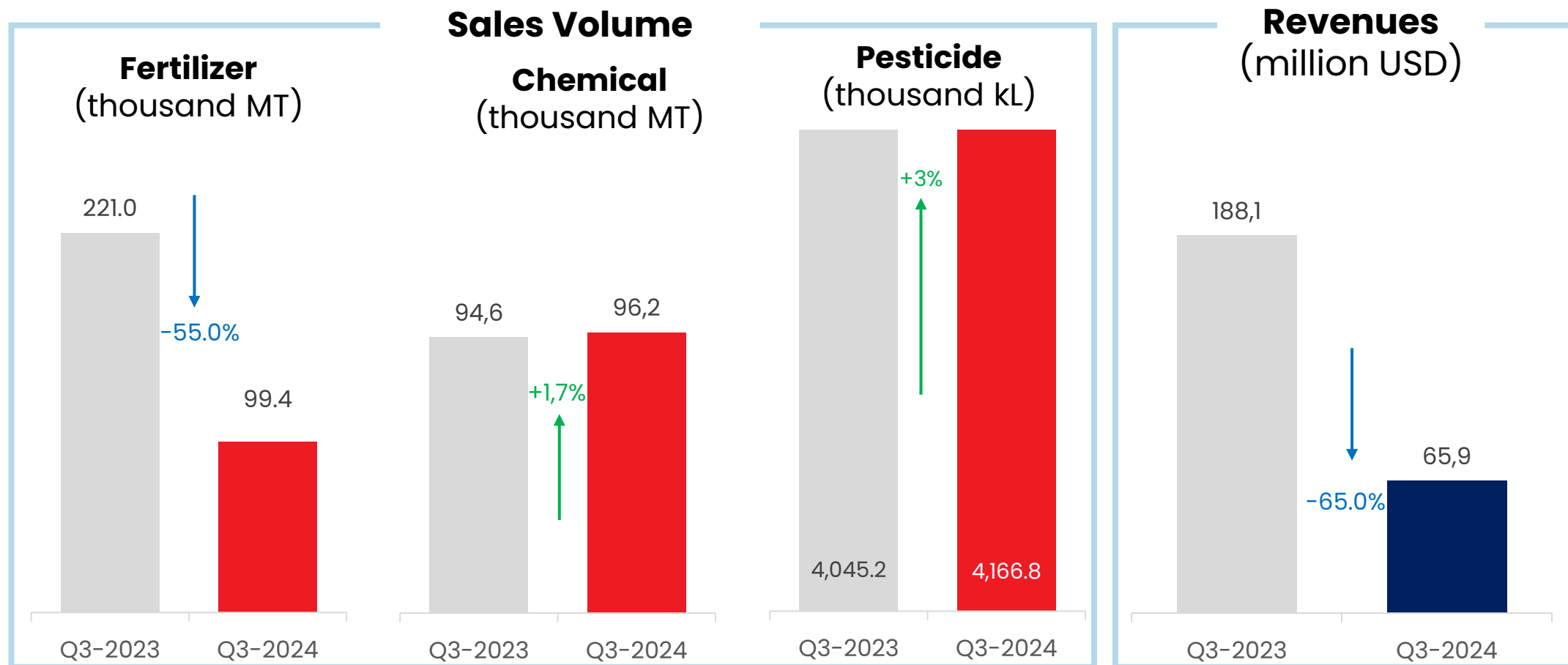
- Fertilizer : 3.1% of Indonesia's total imported fertilizer
- Pesticide : 5.53% of Indonesia's total imported pesticide

Sales



■ Sinarmas Group ■ Third Parties

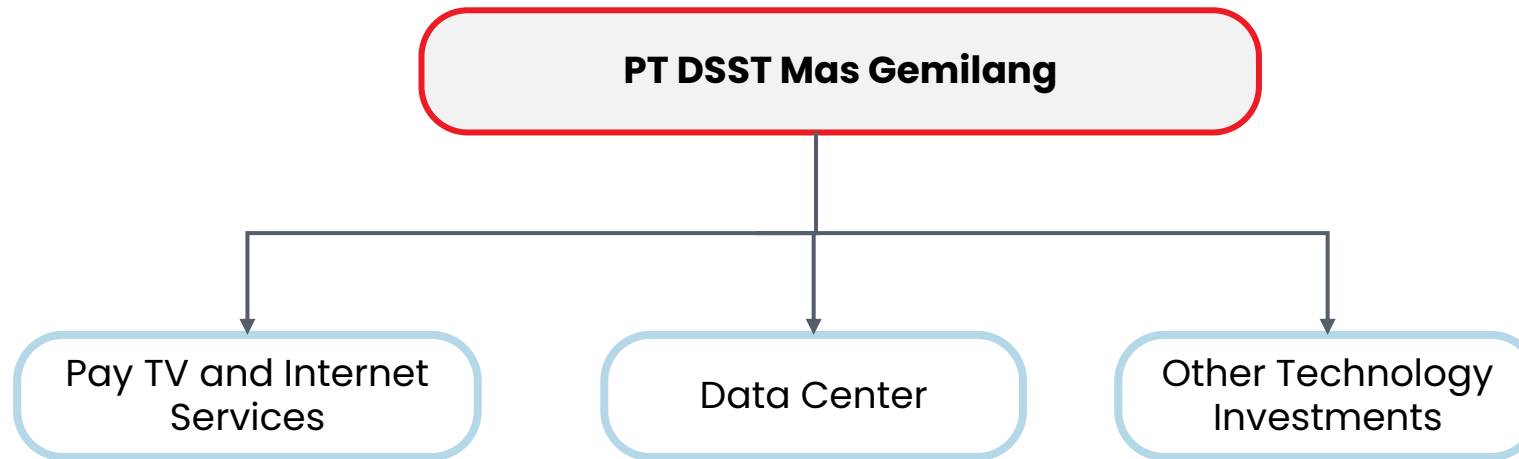
Operational Performance



Technology



Technology



MyRepublic's Service Areas

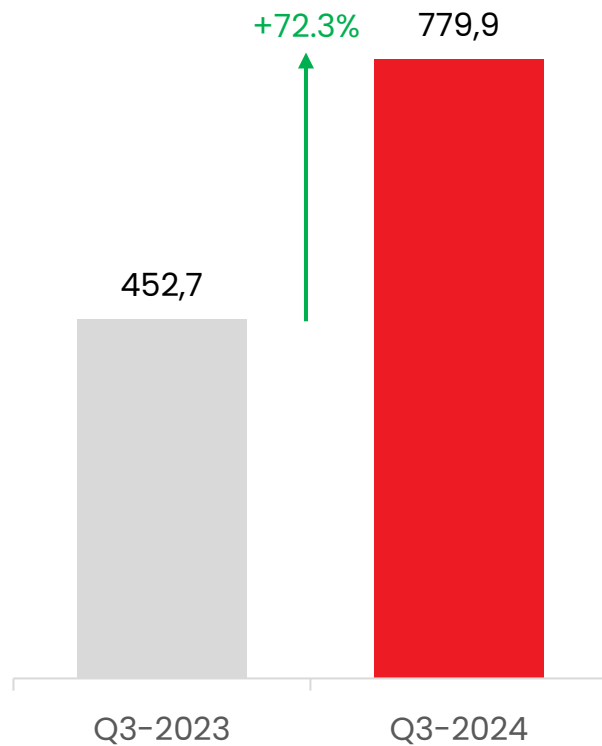


Services are available in 129 cities and districts
on the islands of Sumatra, Java, Kalimantan, Sulawesi, Bali and NTT

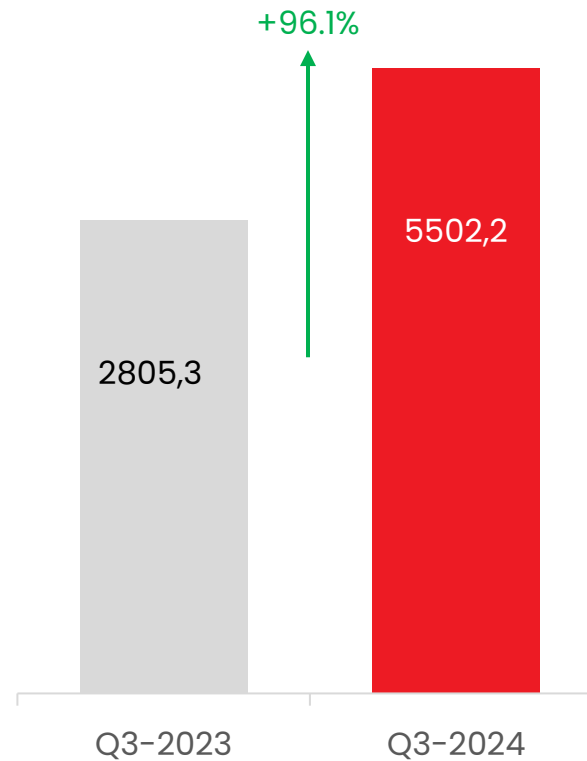


MyRepublic's Performance

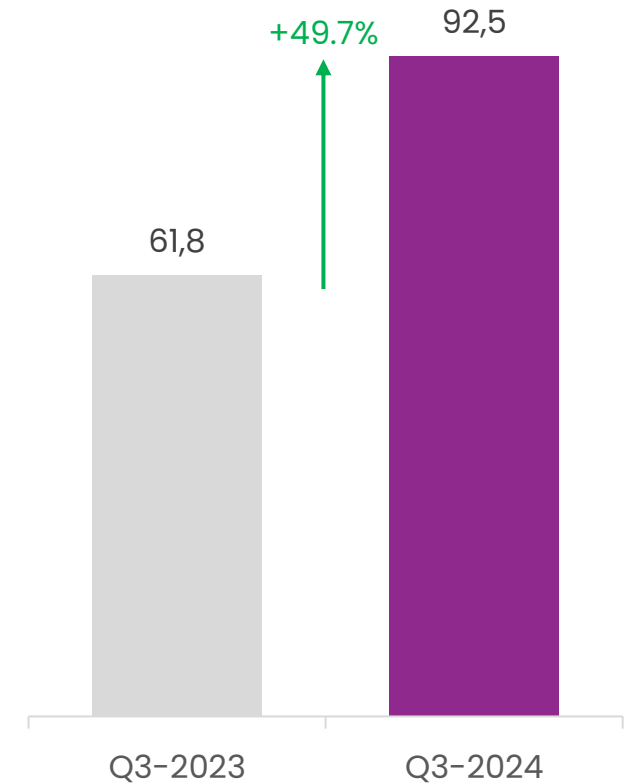
Subscribers
(thousand people)



Homepass
(thousand home-passes)

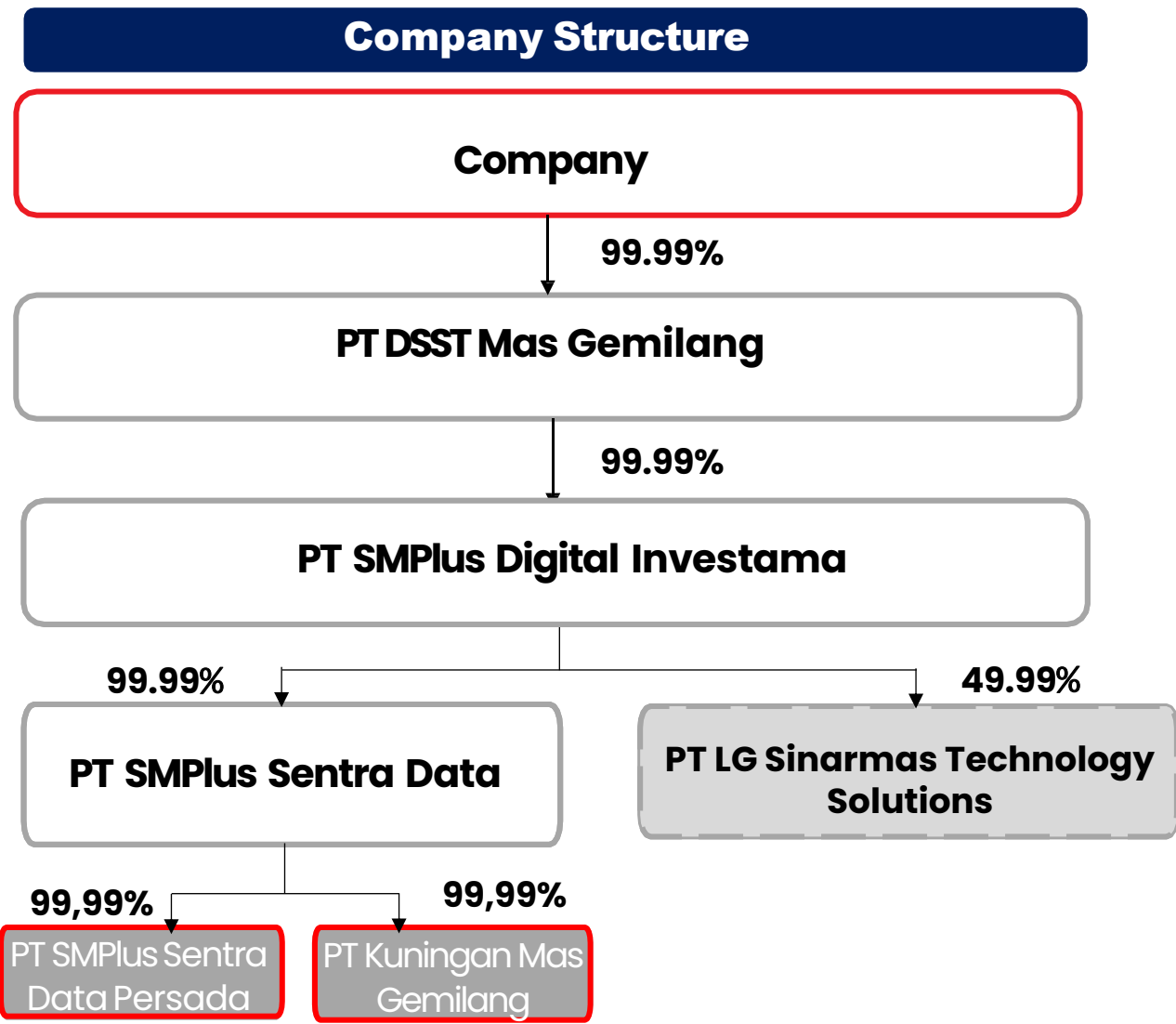


Revenues
(million USD)





Company Name	PTSMPlusDigitalInvestama ("SMPlus")
Company Description	SMPlus is a data center company with a capacity of up to 9.0 MW in 24 cities in Indonesia.
	SMPlus has also established a joint venture company with LG CNS Co., Ltd that focuses on technology solutions, including data center and cloud computing businesses. This aims to expand the presence of other IT services in Indonesia, including services for the smart city and financial sectors.



Locations of Data Center SM+





Power Generation

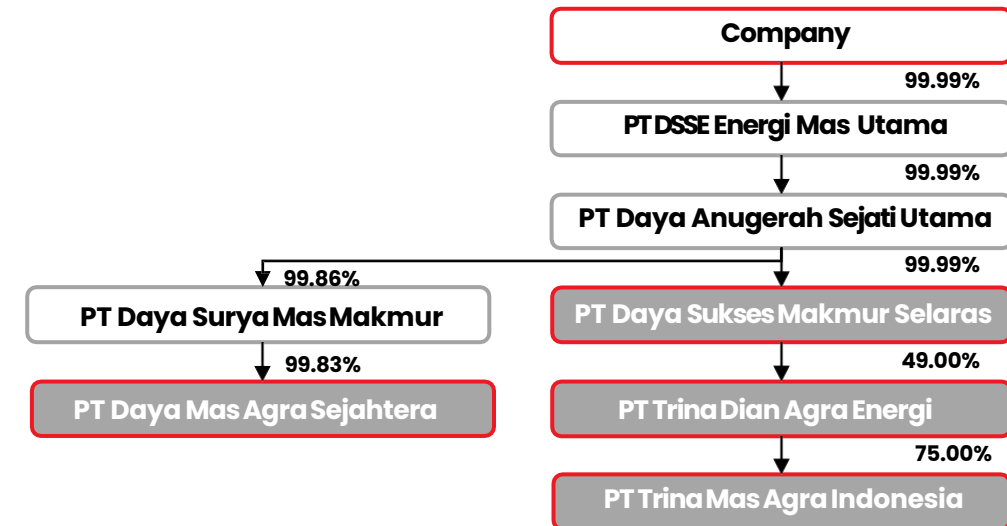


Power Generation

Solar PV Developer & Manufacture

SolarPVDeveloper	
Company Name	PT Daya Mas Agra Sejahtera ("DMAS")
Company Description	The Company, through DMAS, established a solar panel development business under the Dian Solar brand.
SolarPVManufacture	
Company Name	PT Daya Sukses Makmur Selaras ("DSMS")
Company Description	The Company, through DSMS, established a joint venture with Trina Solar & PLN IP Renewable to produce 1 GW solar panel cells and modules in Special Economic Zone Kendal, Indonesia.

Company Structure



Development Progress

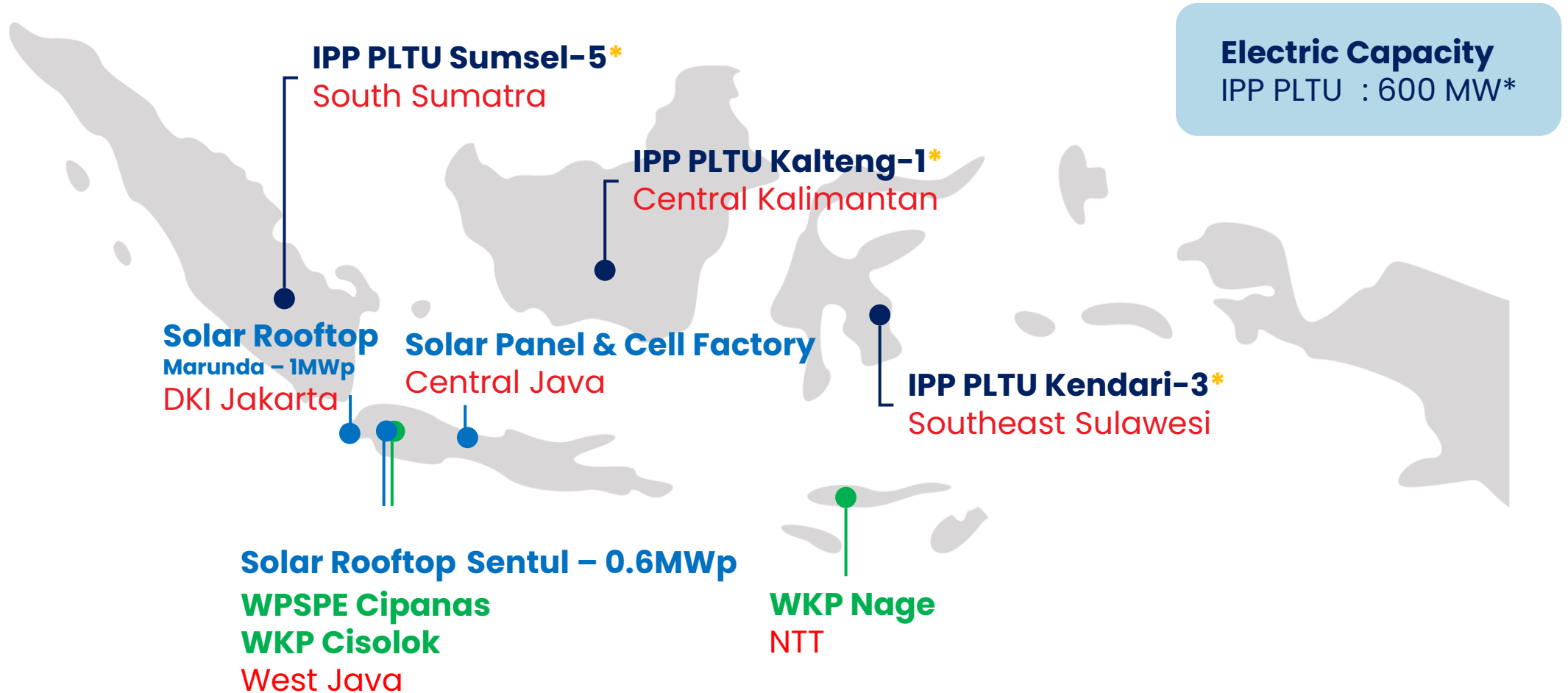
Solar PV Developer (Sentul)



Solar PV Manufacture (Kendal)



Locations of Power Plant, Solar Energy Project & Geothermal Projects



Notes:

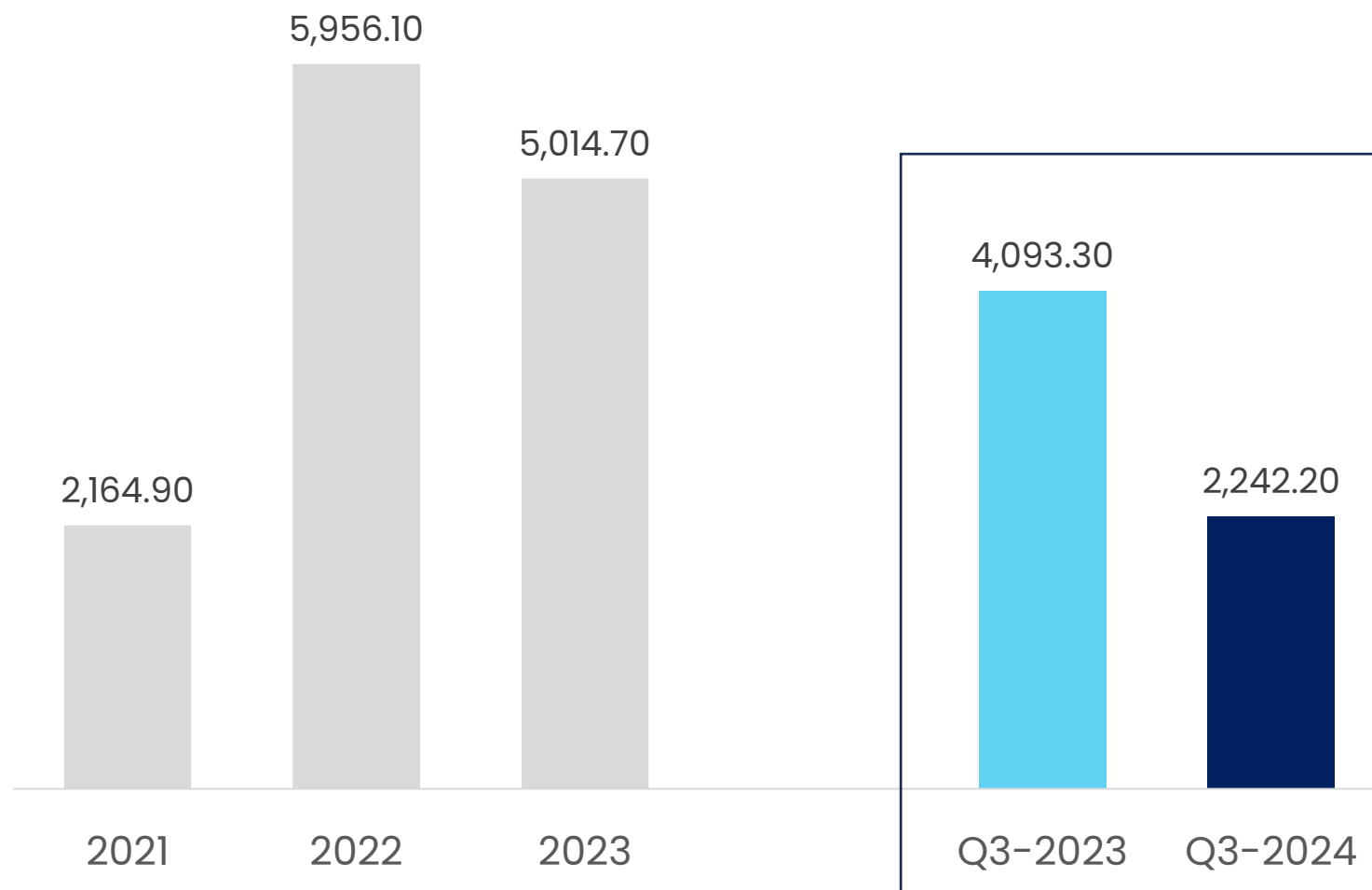
*) Minority investments

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Consolidated Revenues (million USD)



The Company recorded a 45.2% y-o-y decline in revenue in Q3-2024, primarily due to the transfer of all the Company's shares in GEAR in August 2023, resulting in GEAR no longer being consolidated into the Company's consolidated financial statements and a decrease in revenue from the coal business due to a decline in the average selling price of coal

Financial Highlight

	Q3-2023 (million USD)	Q3-2024 (million USD)	Changes
Gross Profit	1,724.4	942.2	-45.4%
Operating Profit	1,065.0	546.6	-48.7%
Profit Before Tax	1,006.0	561.0	-44.2%
Profit for the Period	74.5	440.0	-41.0%

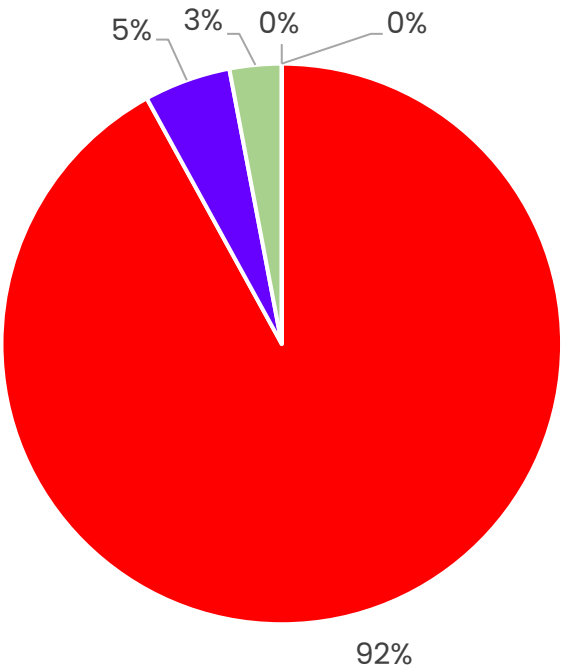
	Q3-2023 (million USD)	Q3-2024 (million USD)	Changes
Current Assets	1,129.9	1,819.6	61.1%
Noncurrent Assets	1,518.4	1,693.2	11.5%
Total Assets	2,648.2	3,512.8	32.6%
Current Liabilities	675.4	822.0	21.7%
Noncurrent Liabilities	322.2	767.8	138.4%
Total Liabilities	997.5	1,589.8	59.4%
Total Equity	1,650.7	1,923.0	16.5%

Financial Ratios

	Q3-2023	Q3-2024
Current Ratio	167.3%	221.4%
Liabilities to Equity Ratio	60.4%	82.7%
Liabilities to Assets Ratio	37.7%	45.3%
Return on Assets	28.2%	12.5%
Return on Equity	45.2%	22.9%
Gross Profit Margin	42.1%	42.0%

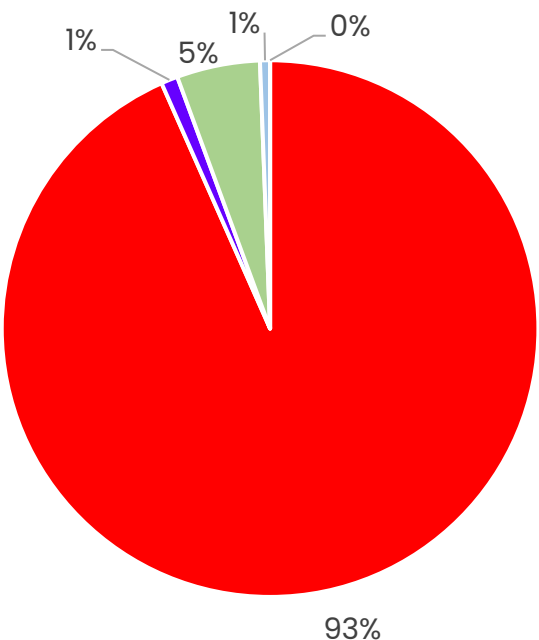
Revenue Distribution

Q3-2023



- Coal Mining and Trading
- Technology
- Fertilizer and Chemical Trading
- Power Generation
- Others

Q3-2024



- Coal Mining and Trading
- Technology
- Fertilizer and Chemical Trading
- Power Generation
- Others

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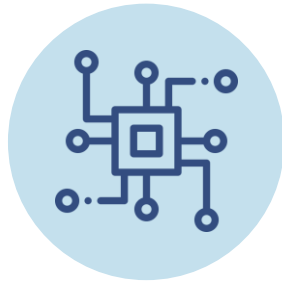


Business Strategy



Coal Mining and Trading

- Increasing coal production
- Implementing cost control and efficiency



Technology

- Strengthening technology infrastructure
- Developing FTTH networks
- Engaging in strategic cooperation and investment in the technology sector



Fertilizer and Chemical Trading

- Diversifying fertilizer and chemical products as well as expanding the marketing network



Power Generation

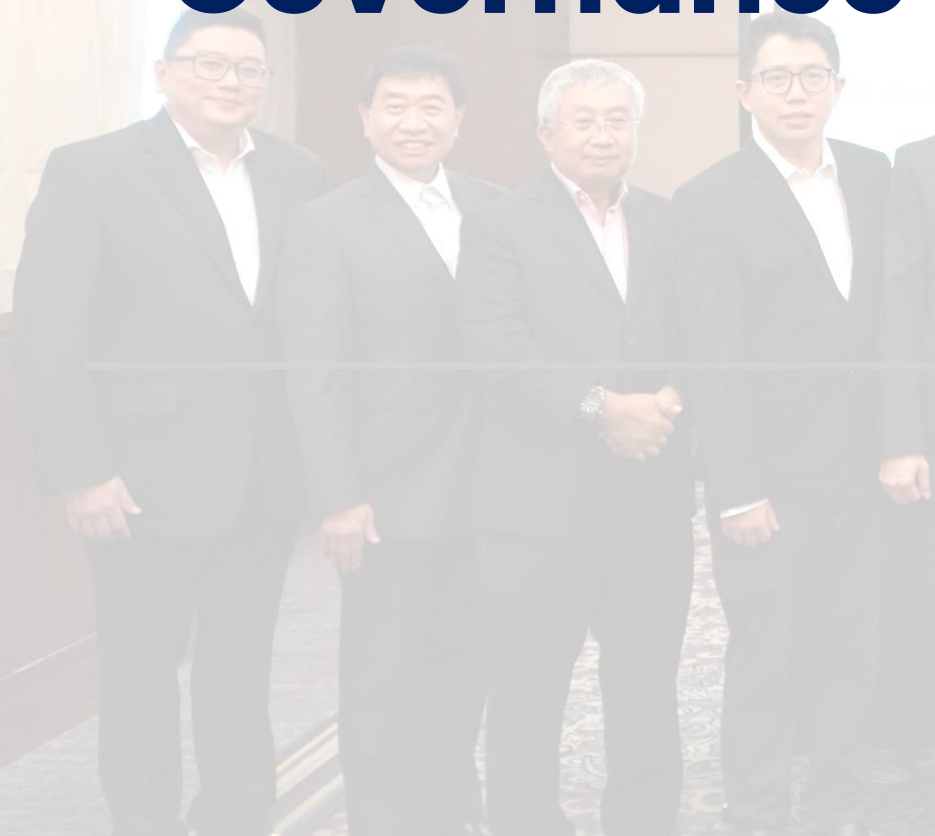
- Developing new and renewable energy businesses, including geothermal and solar power

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Corporate Governance



Meetings in 2024

Until September 30, 2024, the Company had conducted the following meetings:

1x Annual GMS	1x Extraordinary GMS	7x BOC Meeting	9x BOD Meeting
4x Joint Meeting	7x Audit Committee Meeting	7x Nomination & Remuneration Committee Meeting	5x Risk Management Committee Meeting

The Company has reported its financial and non-financial information transparently through the Company's website www.dssa.co.id and IDX's website www.idx.co.id

Corporate Actions in 2024

Transfer of Shares Resulting from Shares' Buyback

Disclosure regarding Plan on Transfer of Shares	: July 25, 2024
Period of Transfer of Shares	: Since August 8, 2024 until completion
Realization of the number of shares transferred	: 24,815,000 shares

The Company will announce the plan for the transfer of the remaining treasury shares and submit a report on the progress of the transfer of the shares' buyback, in accordance with the prevailing regulations.

Stock Split

EGMS regarding Stock Split	: June 25, 2024
Ratio of Stock Split	: 1:10
Number of Shares before Stock Split	: 770,552,320 shares
Number of Shares after Stock Split	: 7,705,523,200 shares
Nominal Value of Shares before Stock Split	: Rp250/share
Nominal Value of Shares after Stock Split	: Rp25/share
Effective Date of Stock Split	: July 18, 2024

Corporate Actions in 2024

Issuance of Bonds and Sukuk Mudharabah

Shelf Registration Public Offering I*)			(in billion Rupiah)
			Proceed Fund
Phase I Year 2024	Bonds	Rating _{id} AA from Pefindo	350.0
	Sukuk Mudharabah	Rating _{id} AA _(sy) from Pefindo	150.0
Phase II Year 2024	Bonds	Rating _{id} AA from Pefindo	1,052.5
	Sukuk Mudharabah	Rating _{id} AA _(sy) from Pefindo	447.5
Phase III Year 2024	Bonds	Rating _{id} AA from Pefindo	2,540.8
	Sukuk Mudharabah	Rating _{id} AA _(sy) from Pefindo	959.2
Total			5,500.0

*) Plafond Rp7trillion
**) does not include the issuance fee

Rating from Pefindo

On Desember 2, 2024, The Company obtained the following rating results from Pefindo:

		Rating Period	
The Company	Rating _{id} AA/Stable	2-Dec-24	1-Dec-25
Bonds	Rating _{id} AA	2-Dec-24	1-Dec-25
Sukuk Mudharabah	Rating _{id} AA _(sy)		

Company Activities in 2024



Jun-24: Implementation of the socialization of the Personal Data Protection Law



Jun-24: AGMS, EGMS, and Incidental Public Expose of 2024

Company Activities in 2024



Jun-24:
PT Eka Mas Republik, a subsidiary, and PT Tata Mandiri Daerah Lippo Karawaci (TMD Lippo Karawaci) signed a strategic agreement to develop telecommunication network Fiber to the Home (FTTH) in the area developed by TMD Lippo Karawaci and its affiliates



Agt-24:
Visit of the Company's Risk Management Committee to PT Rolimex Kimia Nusamas, a subsidiary



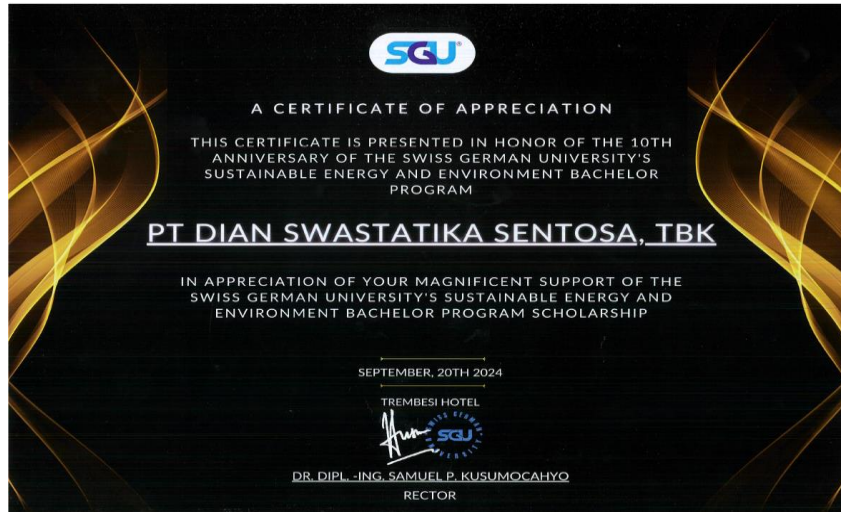
Oct-24:
Members of the Board of Commissioners and the Committees of the Company participated in the Audit Committee Essentials and Board Risk Committee Essentials trainings organized by the Singapore Institute of Directors



Environmental and Social Responsibility

The background image is a composite of two photographs. The left side shows a woman in an orange high-visibility work shirt with reflective silver stripes, smiling and holding a piece of brown fabric. The right side shows a woman in a green long-sleeved shirt sitting at a table, smiling and looking towards the woman in orange. She is operating a black vintage-style sewing machine. In the background, another woman wearing a black hijab and glasses is also working at a sewing machine. The setting appears to be a well-lit workshop or training center.

Environmental and Social Responsibility in 2024



The Company received appreciation for the provision of scholarships for the undergraduate program in sustainable energy and environment from the Swiss German University

Contribution towards SDGs:



PT Borneo Indobara (BIB), a subsidiary, has a patent for the innovation of making briquettes from the utilization of coal waste as a substitute for LPG stoves, named "Tambara" (Hitam Membara)

Contribution towards SDGs:



BIB initiated the potable water treatment plant that produces drinking water by utilizing raw water sources from the former Andaru mine in Banjarsari Village, Tanah Bumbu, South Kalimantan

Contribution towards SDGs:



Environmental and Social Responsibility in 2024



PT Manggala Alam Lestari (MAL) and PT Buana Bara Ekapratama (BBE), both subsidiaries of the Company, provided scholarships to 2 outstanding students and 4 underprivileged students at SMKN 1 Tungal Jaya



MAL and BBE held a Ramadhan Safari program to assist residents in Kaliberau Village



MAL carried out joper chicken farming in 5 villages around MAL's operational area

Contribution towards SDGs:



Contribution towards SDGs:



Contribution towards SDGs:



Awards



Awards in 2024



June 2024

MyRepublic, attained as the Fastest Internet Provider in Indonesia for the third and fourth quarters of 2023, awarded by Speedtest Awards™ by Ookla®



June 2024

MyRepublic received 3 Stevie Award APAC 2024 awards, namely SILVER STEVIE® WINNER: Innovative Achievement in Growth, SILVER STEVIE® WINNER: Innovation in Technology Management, Planning & Implementation, and BRONZE STEVIE® WINNER: Innovative Achievement in Sales or Revenue Generation



July 2024

MyRepublic successfully received the Indonesia Digital Popular Brand Award 2024 from Infobrand

Awards in 2024



Agustus 2024

MyRepublic received the INDONESIA MOST ACCLAIMED COMPANIES AWARDS 2024 as Indonesia's Most Acclaimed Company 2024 with Outstanding Network Expansion to Realize Equality of Access and Digitalization in the Television and Internet Service Provider category



September 2024

The Company and PT Golden Energy Mines Tbk, a subsidiary, obtained 5th and 12th rank on the list of 100 Indonesia's Best Wealth Creators 2024 by SWA Magazine



September 2024

BIB received the Good Mining Practice Award 2024 from the Ministry of Energy and Mineral Resources in categories among others Mining Technical Management, Conservation Management, and Environmental Management

Awards in 2024



November 2024

The Company and PT Golden Energy Mines Tbk, a subsidiary, received a corporate governance award in the Top 50 Big Capitalization Public Listed Company category from IICD.

The Company also received an award in the Best Responsibility of the Board category from IICD.



November 2024

The company received the Indonesia Trusted Company based on Corporate Governance Perception Index award organized by the Indonesian Institute for Corporate Governance in collaboration with SWA Media Group

Thank You

PT DIAN SWASTATIKA SENTOSA TBK

Tuesday, December 10, 2024

