

PUBLIC EXPOSE

PT DIAN SWASTATIKA SENTOSA TBK

Wednesday, December 6, 2023



Agenda

- COMPANY OVERVIEW
- OPERATIONAL REVIEW Q3-2023
- FINANCIAL REVIEW Q3-2023
- BUSINESS STRATEGY
- CORPORATE GOVERNANCE
CORPORATE SOCIAL AND ENVIRONMENTAL RESPONSIBILITY
AWARDS



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Business Lines



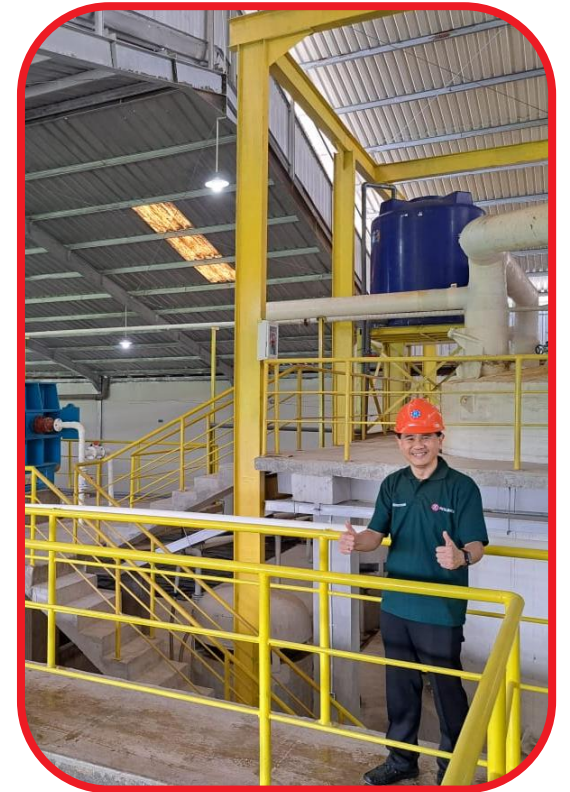
Coal Mining and Trading



Power and Steam Generation

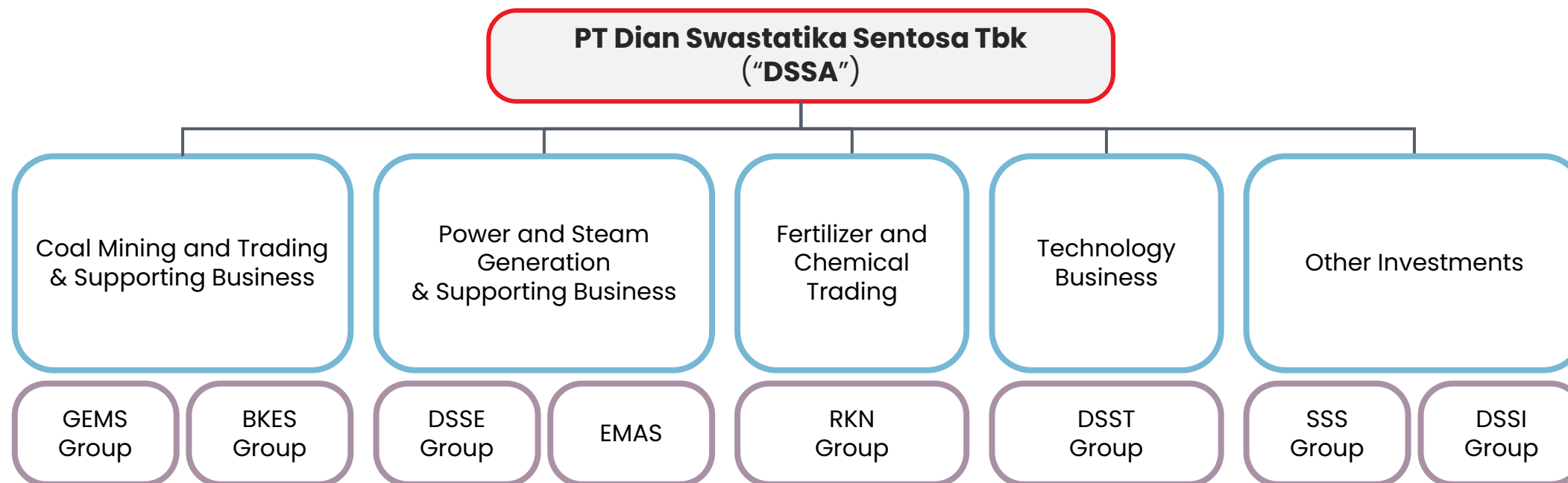


Technology



Fertilizer and Chemical Trading

Corporate Structure (as of September 30, 2023)



Coal Mining and Trading

GEMS : PT Golden Energy Mines Tbk
BKES : PT Bumi Kencana Eka Sejahtera

Power and Steam Generation

DSSE : PT DSSE Energi Mas Utama
EMAS : PT Energi Mas Anugerah Semesta

Technology Business

DSST : PT DSST Mas Gemilang

Fertilizer and Chemical Trading

RKN : PT Rolimex Kimia Nusamas

Other Investments

SSS : PT Sinarmas Sukses Sejahtera
DSSI : PT DSSA Mas Infrastruktur

No. of subsidiaries : **85** entities
No. of employees : **2,318** persons

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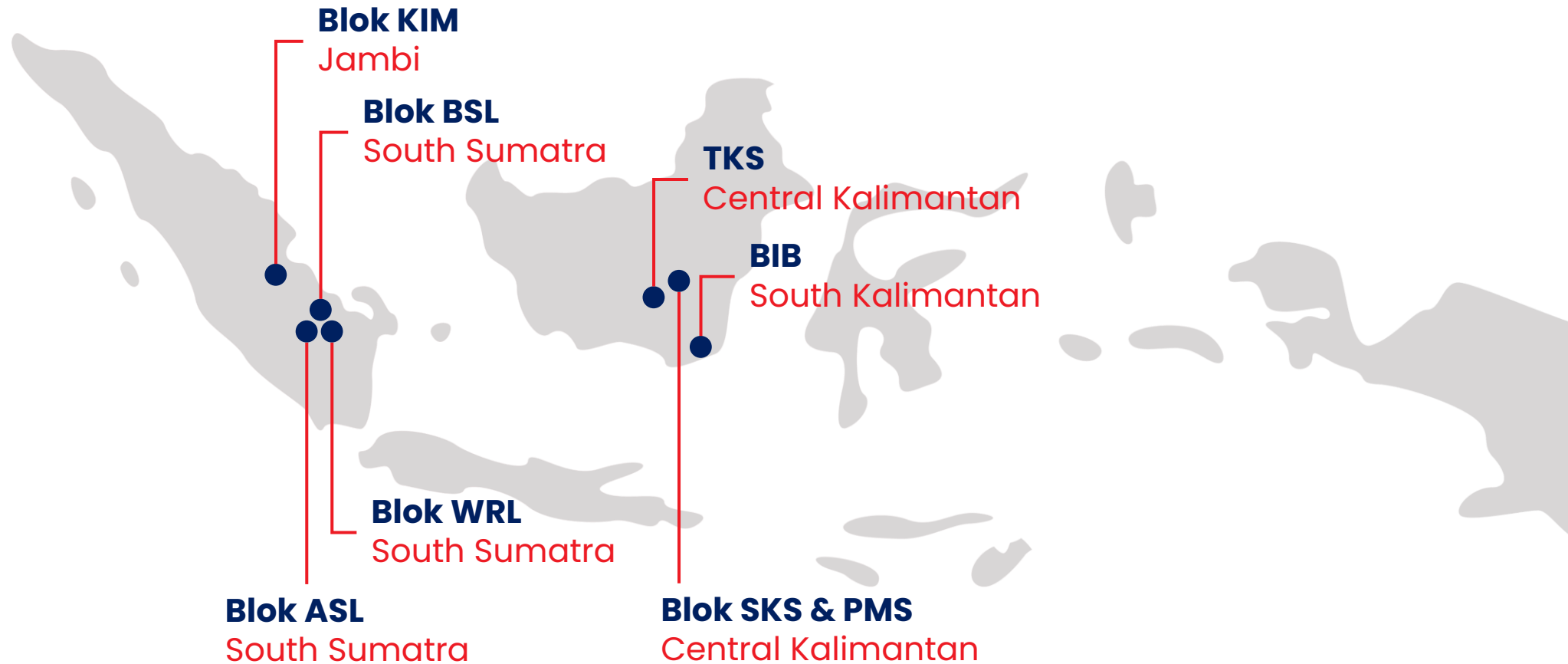




Coal Mining and Trading

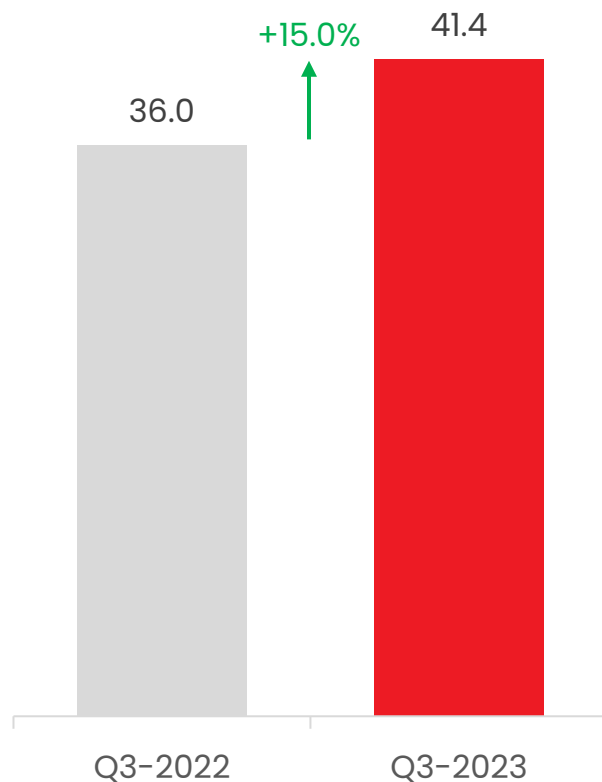


Main Site Locations

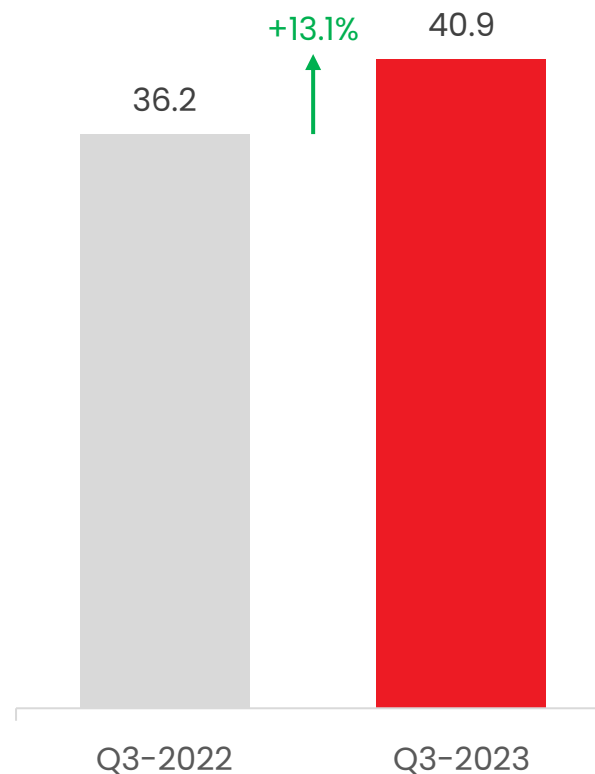


Operational Performance

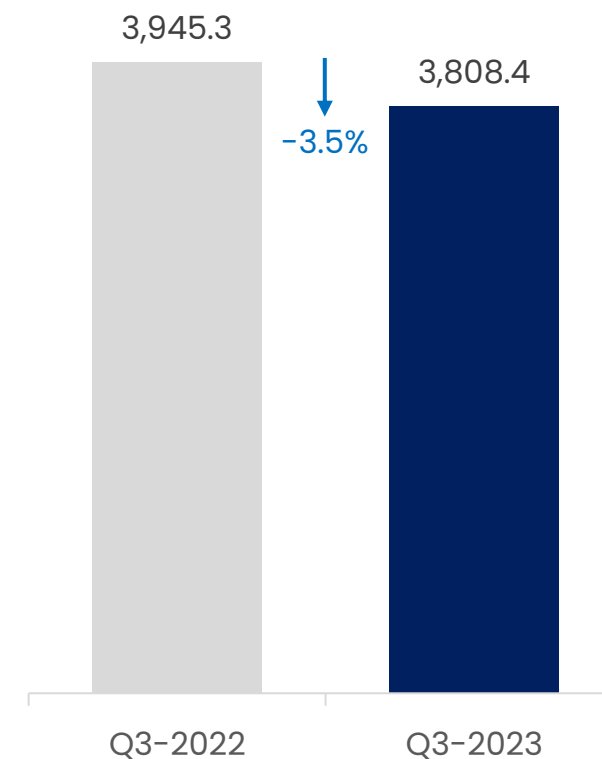
Production Volume
(million MT)



Sales Volume
(million MT)



Revenues
(million USD)

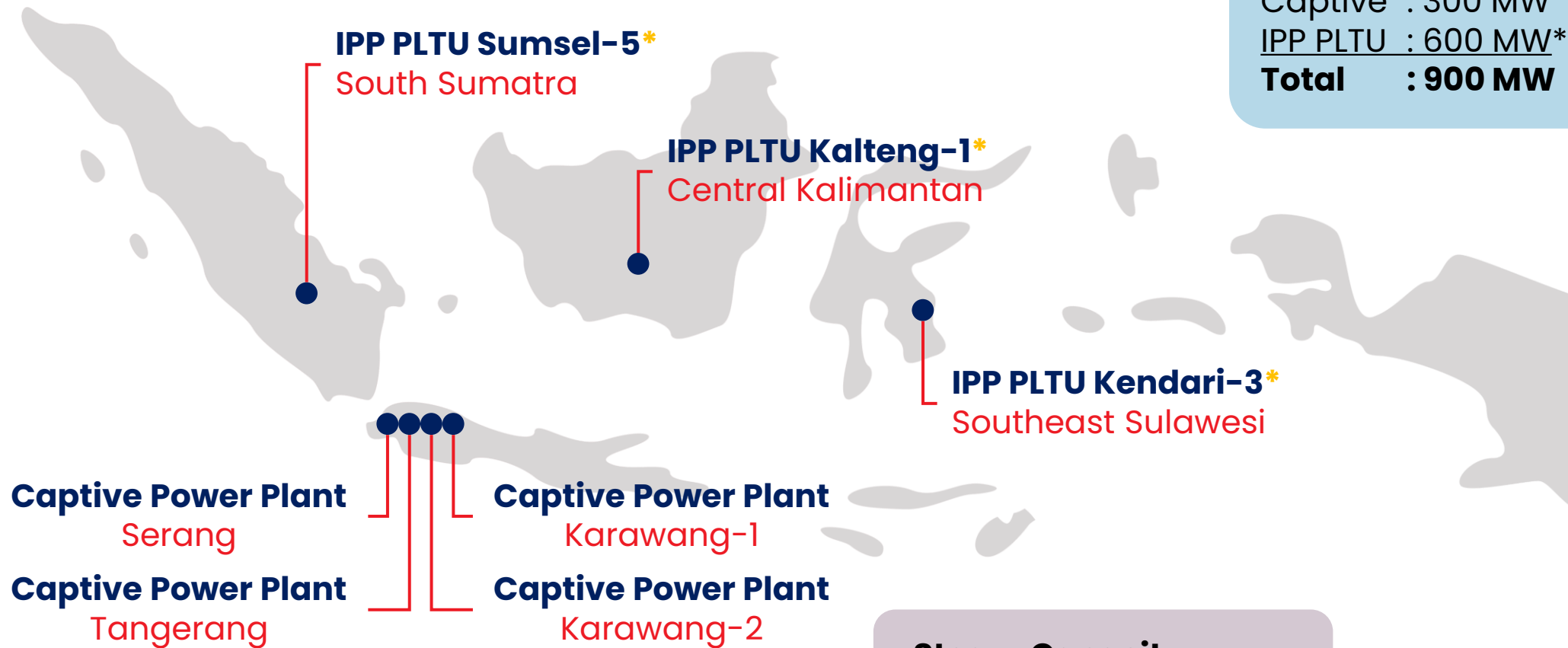




Power and Steam Generation



Power Plant Locations



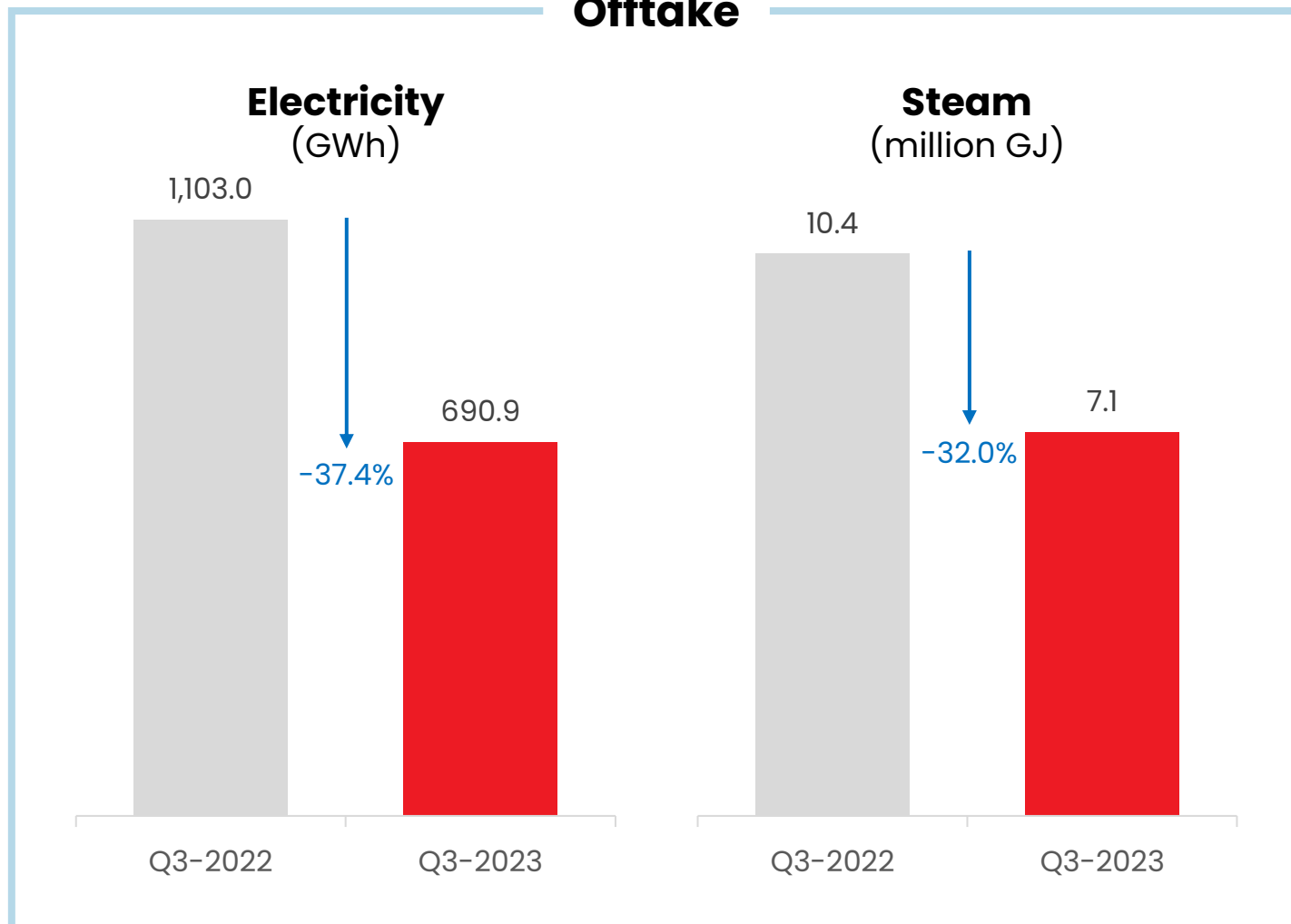
Power Capacity
 Captive : 300 MW
 IPP PLTU : 600 MW*
Total : 900 MW

Steam Capacity
 Captive : 1,336 MT/hour

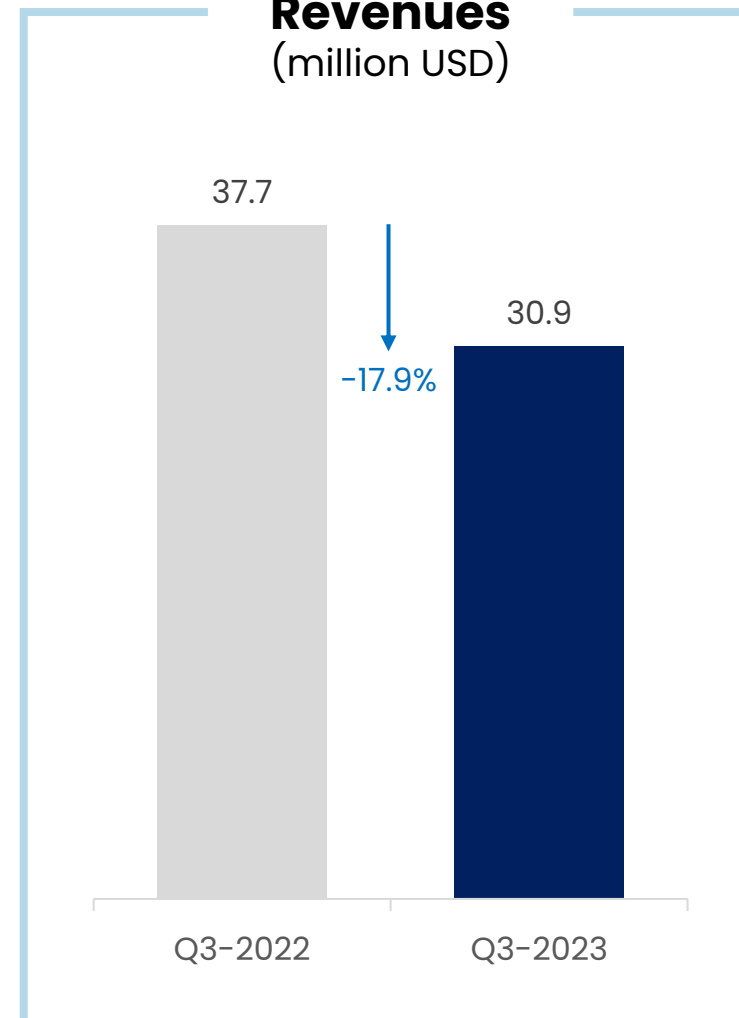
Note:
 *) Minority investment

Captive Plants Operations

Offtake



Revenues (million USD)





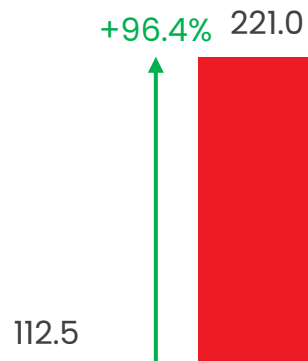
Fertilizer and Chemical Trading



Operational Performance

Sales Volume

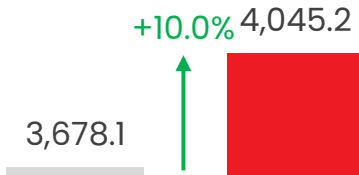
Fertilizer (thousand MT)



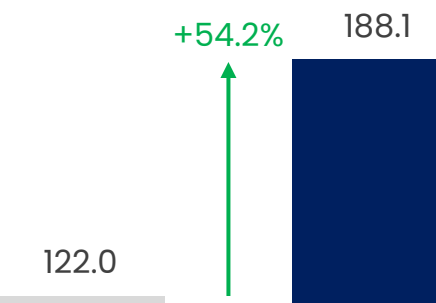
Chemical (thousand MT)



Pesticide (thousand kL)



Revenues (million USD)



Q3-2022

Q3-2023

Q3-2022

Q3-2023

Q3-2022

Q3-2023

Q3-2022

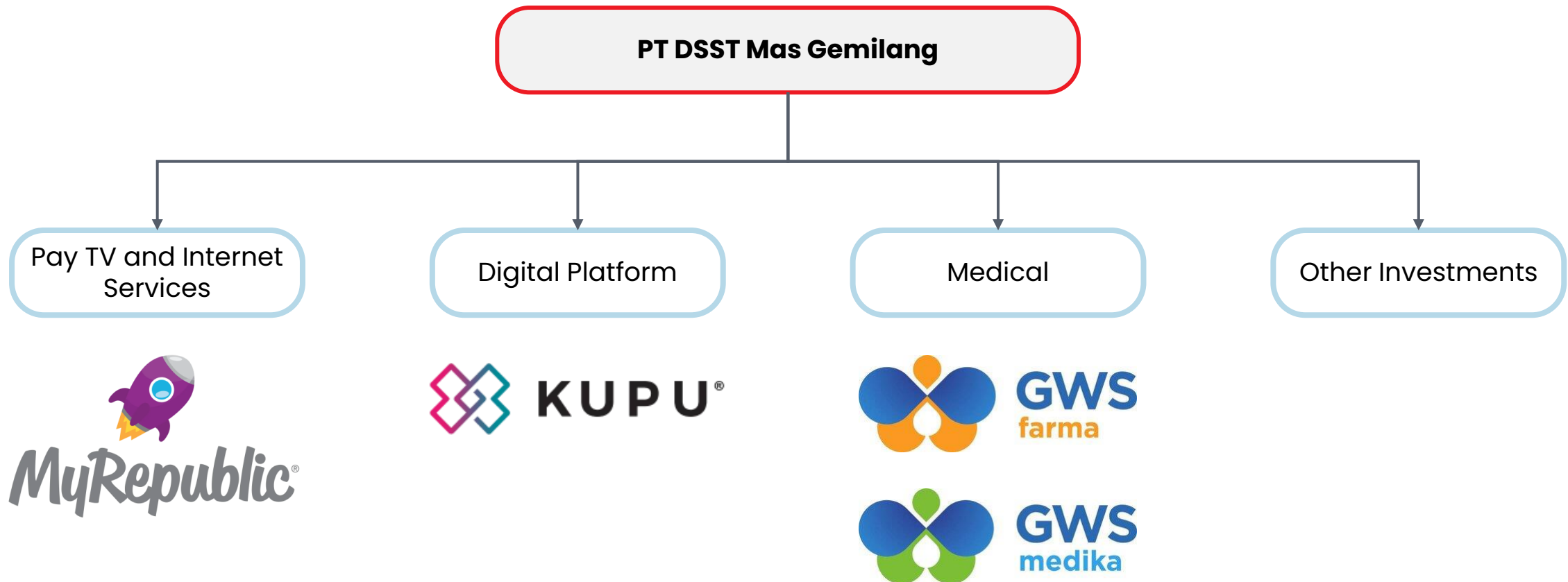
Q3-2023



Technology



Technology Business



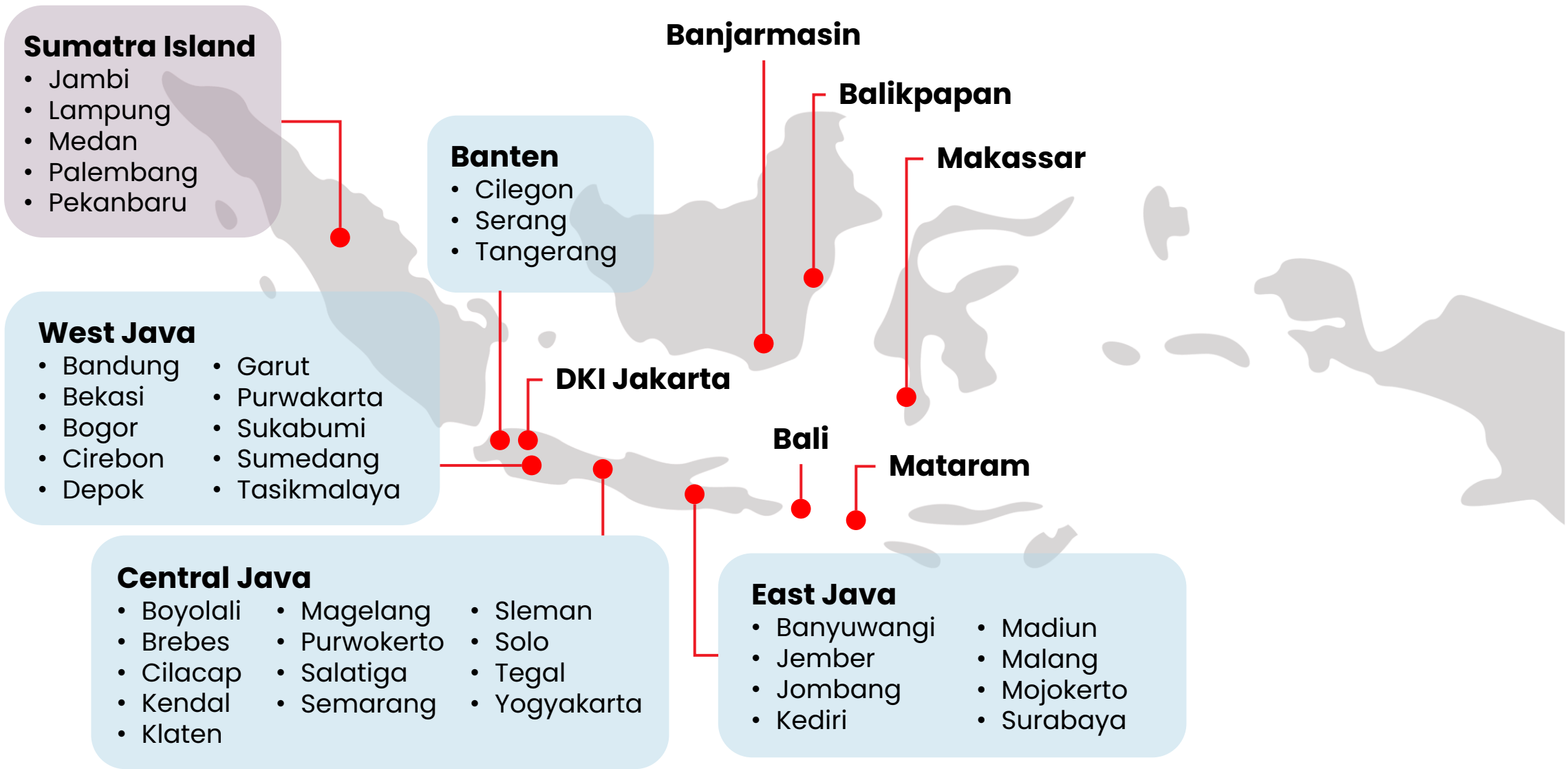
Pay TV and Internet Services



MyRepublic Indonesia is a provider of fiber optic internet and subscription TV services that offers solutions for the internet and entertainment needs for our customers in Indonesia.

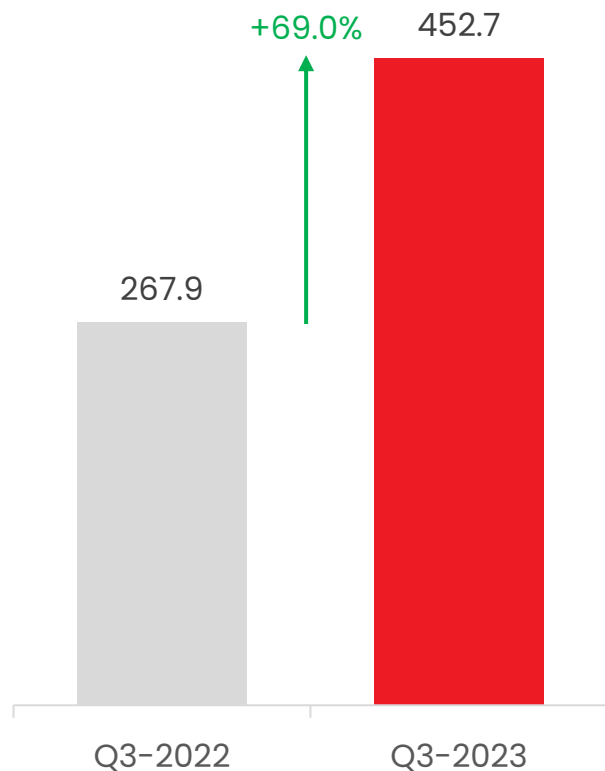


MyRepublic's Service Areas

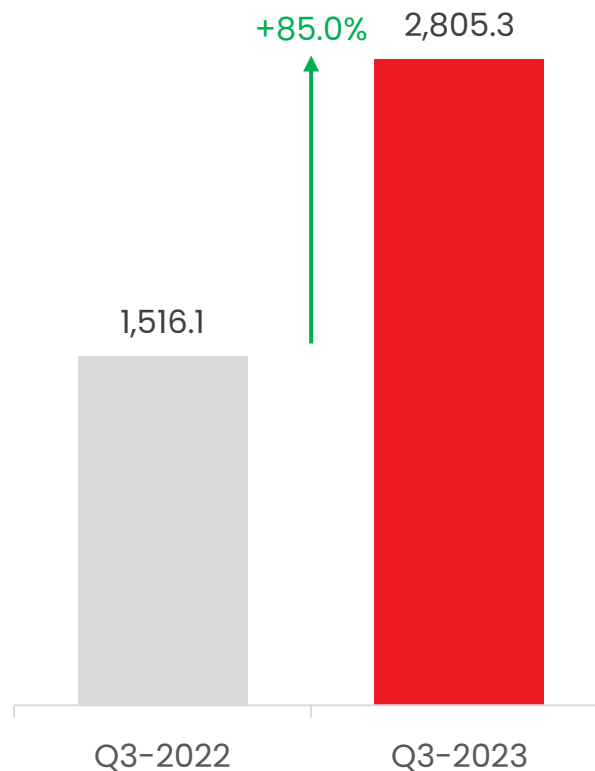


MyRepublic's Performance

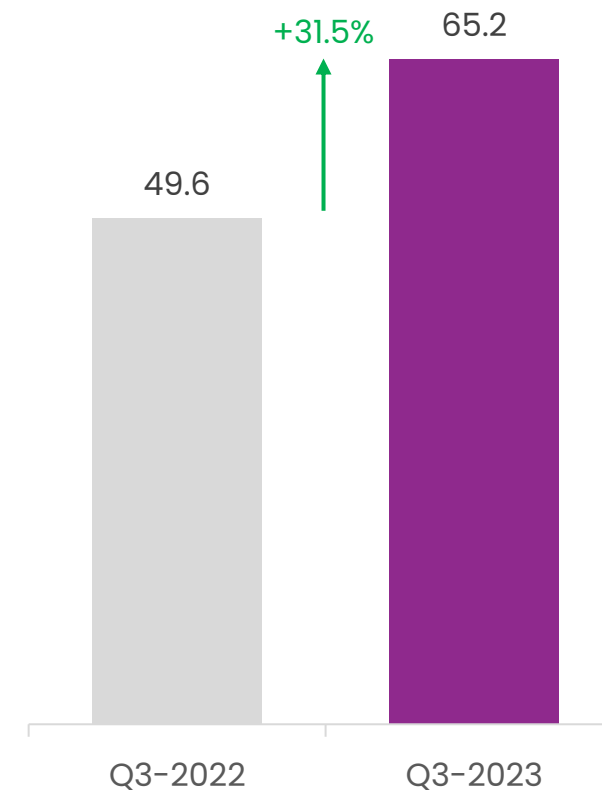
Subscribers
(thousand people)



Homepass
(thousand home-passes)



Revenues
(million USD)

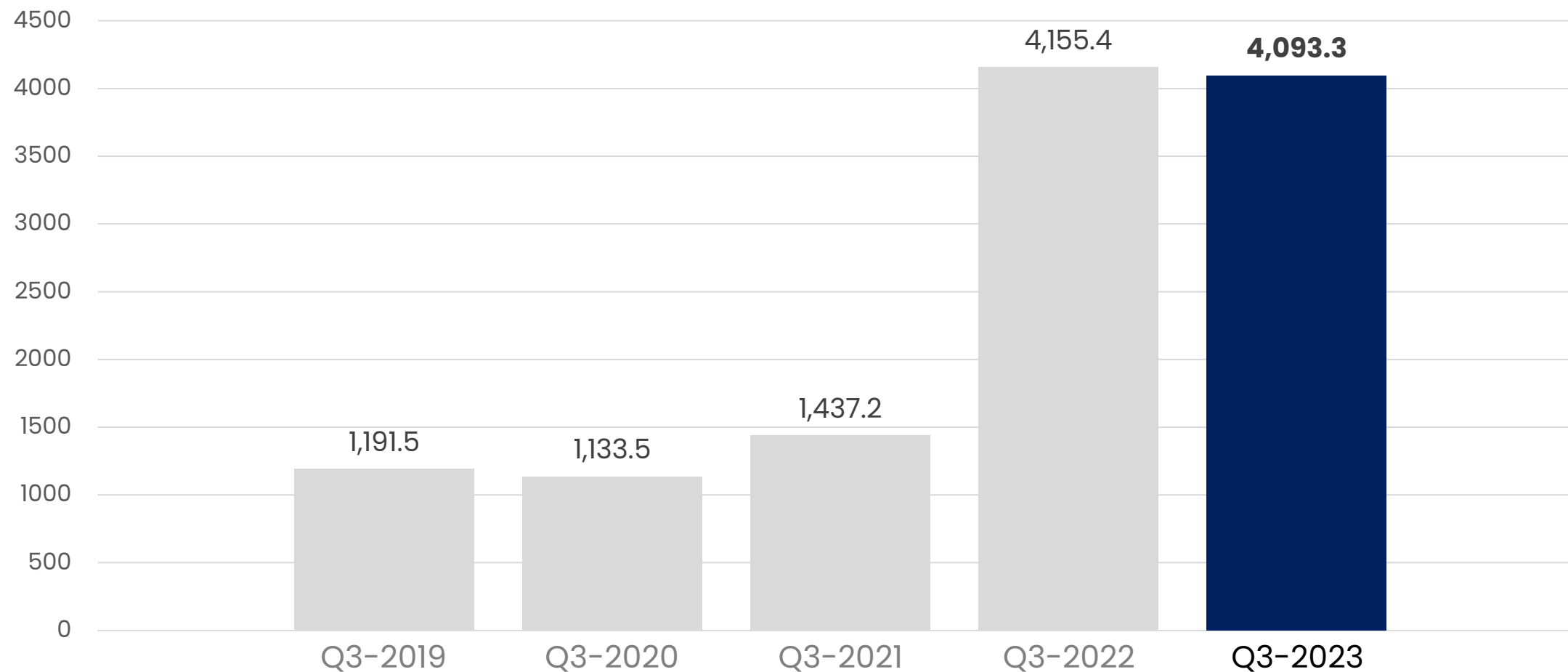


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Consolidated Revenues (million USD)



Financial Highlight

	Q3-2022 (million USD)	Q3-2023 (million USD)	Changes
Gross Profit	1,850.1	1,728.4	-6.6%
Operating Profit	1,213.0	1,069.0	-11.9%
Profit Before Tax	1,142.0	1,010.1	-11.6%
Profit for the Period	795.4	749.6	-5.8%

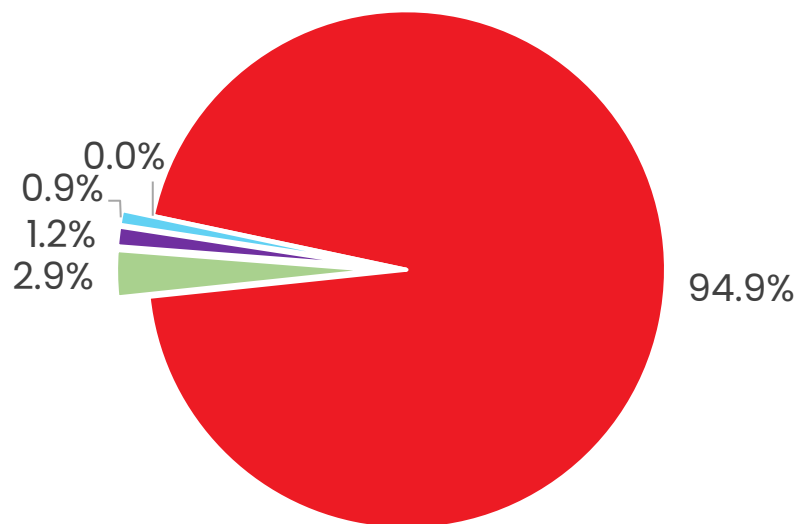
	FY-2022 (million USD)	Q3-2023 (million USD)	Changes
Current Assets	2,266.9	1,133.0	-50.0%
Noncurrent Assets	4,164.2	1,453.3	-65.1%
Total Assets	6,431.1	2,586.3	-59.8%
Current Liabilities	1,667.4	675.4	-59.5%
Noncurrent Liabilities	1,771.8	322.2	-81.8%
Total Liabilities	3,439.1	997.5	-71.0%
Total Equity	2,992.0	1,588.8	-46.9%

Financial Ratios

	FY-2022	Q3-2023
Current Ratio	136.0%	167.8%
Liabilities to Equity Ratio	114.9%	62.8%
Liabilities to Assets Ratio	53.5%	38.6%
Return on Assets	12.4%	29.0%
Return on Equity	26.6%	47.2%
Gross Profit Margin	44.5%	42.2%

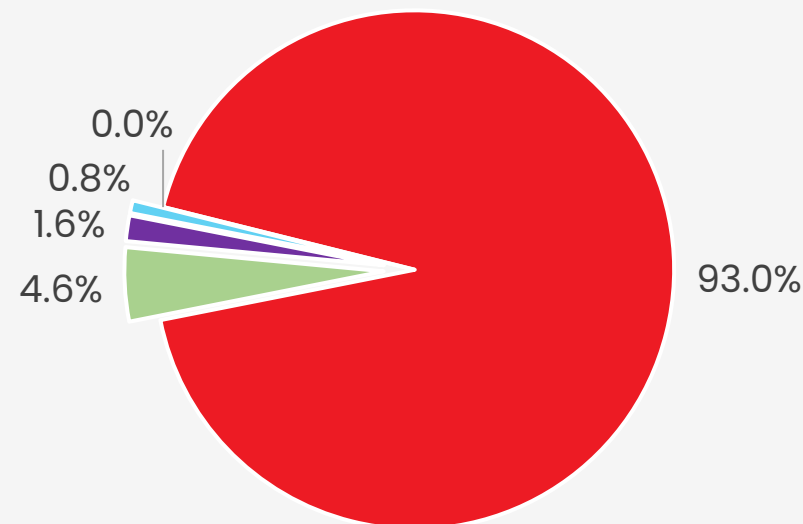
Revenue Distribution

Q3-2022



- Coal Mining and Trading
- Fertilizer and Chemical Trading
- Multimedia
- Power and Steam Generation
- Others

Q3-2023



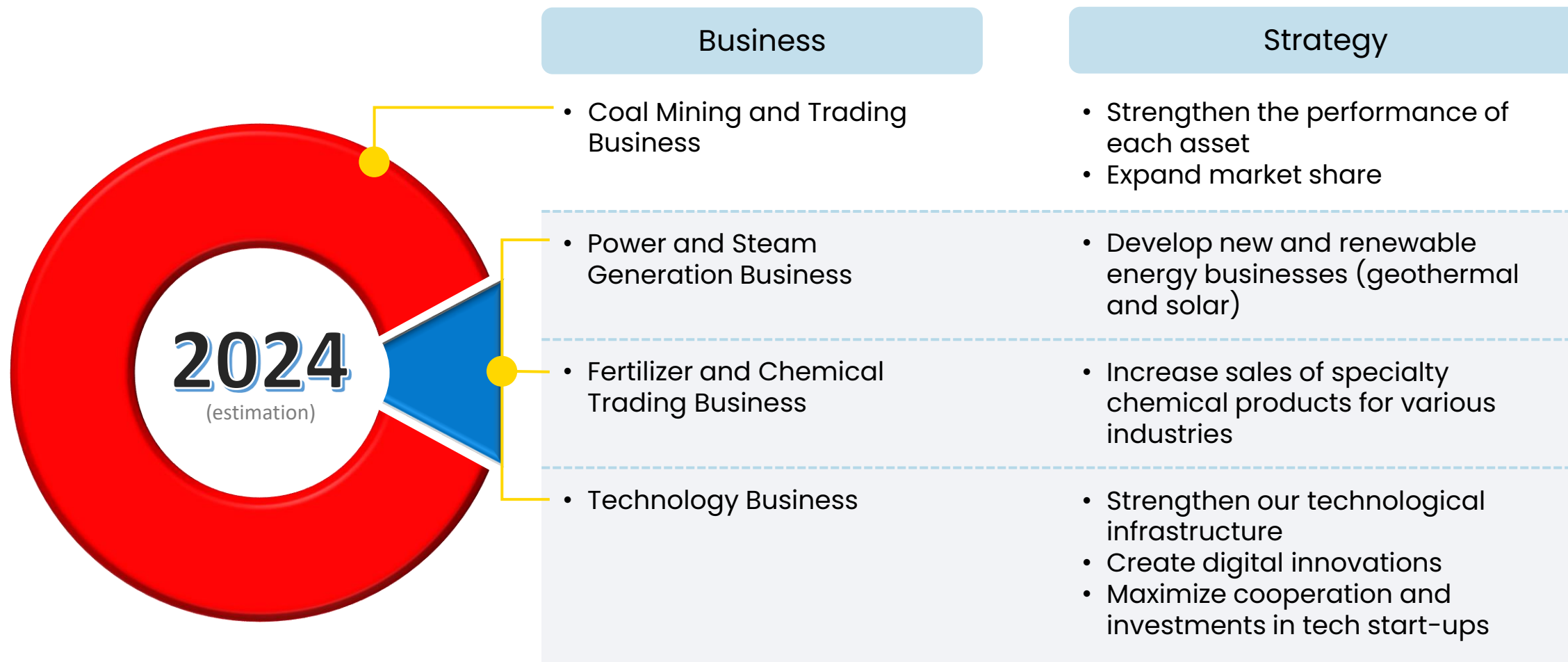
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Business Strategy



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- BUSINESS STRATEGY

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Corporate Governance



Boards of the Company

Board of Commissioners



Franky Oesman Widjaja
President Commissioner



Evita Herawati Legowo
Independent Commissioner



Robert Arthur Simanjuntak
Independent Commissioner



F.X. Sutijastoto
Independent Commissioner



Hendrikus Passagi
Independent Commissioner

Board of Directors



Lay Krisnan Cahya
President Director



Lokita Prasetya
Vice President Director



Hermawan Tarjono
Director



Handhianto S. Kentjono
Director



Daniel Cahya
Director



Alex Sutanto
Director

Committees of the Company

Audit Committee



Hendrikus Passagi
Chairperson



F.X. Sutijastoto
Member



Michell Suharli
Member

Nomination & Remuneration Committee



Robert Arthur Simanjuntak
Chairperson



Franky O. Widjaja
Member



Susi Susantijo
Member

Risk Management Committee



F.X. Sutijastoto
Chairperson



Evita H. Legowo
Member



Hendrikus Passagi
Member

Meetings

Until September 30, 2023, the Company had conducted the following meetings:

1x Annual GMS	1x Extraordinary GMS	7x BOC Meeting	20x BOD Meeting
6x Audit Committee Meeting	5x Nomination & Remuneration Committee Meeting	4x Risk Management Committee Meeting	6x Joint Meeting

The Company has reported its financial and non-financial information transparently through the Company's website www.dssa.co.id and IDX website www.idx.co.id



Environmental and Social Responsibility



Environmental and Social Responsibility



PT Barasentosa Lestari ("BSL"), a subsidiary, held an occupational safety and health briefing in SMAN 3 Muratara Lokal Jauh Pauh



BSL repaired the road connecting Batu Kucing Village, Pauh Village, dan Tebing Tinggi Village



BSL provided free health examination and treatment, in collaboration with local public health center

Environmental and Social Responsibility



PT Borneo Indobara ("BIB"), a subsidiary, is currently constructing the Ziyadatul Abrar Floating Mosque, which is planned to be inaugurated in November 2023



BIB designed a Street Food Area and has held meetings with local small and medium enterprises which will occupy the stalls



Awards



Awards



June 2023

Corporate Emission Reduction Transparency 2023
GREEN Category
 Corporate Emission Calculation Transparency 2023
GOLD Category



August 2023

SWA
 100 Indonesia's Best
 Wealth Creators 2023



August 2023

Fortune Indonesia
 100 Indonesia's Biggest
 Companies
Ranked 15

Awards



The 12th IICD Award

Top 50 Big Capitalization Public Listed Company

Best Disclosure and Transparency



The 13th IICD Award

Top 50 Mid Capitalization Public Listed Company

Best Overall



The 14th IICD Award

Top 50 Big Capitalization Public Listed Company

Best Equitable Treatment of Shareholders

September 2023

Thank You

PT DIAN SWASTATIKA SENTOSA TBK

Wednesday, December 6, 2023

